

In order to install the Item Group Management Tool a few upgrades are needed.

Go to: Downloads -> NS Portal Downloads -> NS Portal Beta

Carefully follow the instruction within the installers.

Install in this order:

- NorthStar Portal Config Update 2.2.2.4
 - **IMPORTANT:**
 - *This update requires Microsoft.NET 3.5*
 - *Make sure to backup your existing NorthStar portal files prior to deploying this update.*
 - *Install this update directly into your existing NorthStar portal directory.*
- NorthStar Enterprise Portal SP1 (2.3.2.1)
 - That will include the NorthStar Database Updater 1.0.1.10 (run after SP1 is in place)
 - **IMPORTANT**
 - *Prior to applying this update, please ensure that you have a full backup of your database(s).*
 - ** NorthStar Enterprise Portal (NorthStar and NSPortal) 2.3.3.0*
 - ** NorthStar Recipe Viewer (NorthStar.Recipe and Recipe.System.Portal) 2.0.3.10*
 - ** NorthStarLive! (NorthStarLive) 1.0.2.12*

Next go to: Downloads -> NS Portal Report Downloads -> Pappas Reports

Download the following:

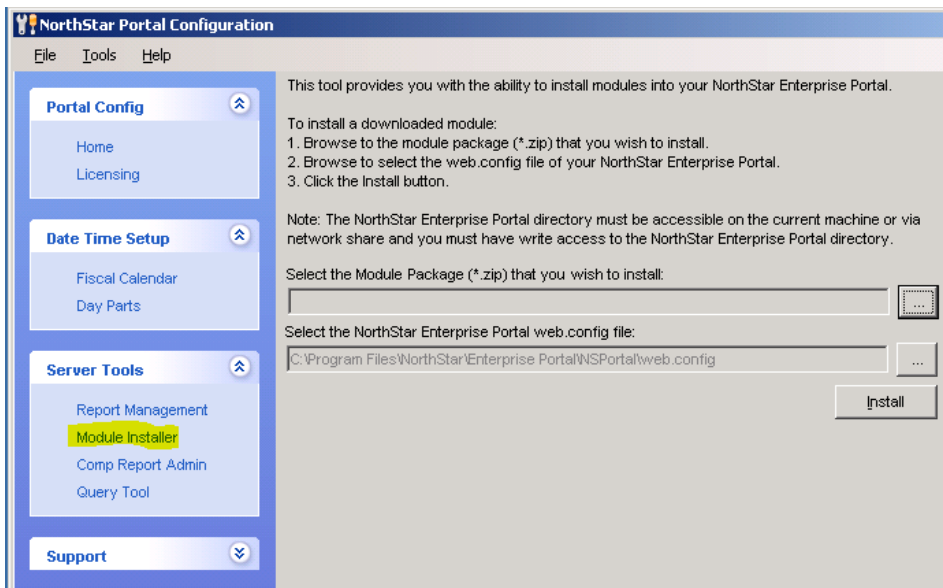
- Item Group Manager Module
- Item Sales Rank Report
- Server Item Sales Rank Report

Next install the Item Group manager Module

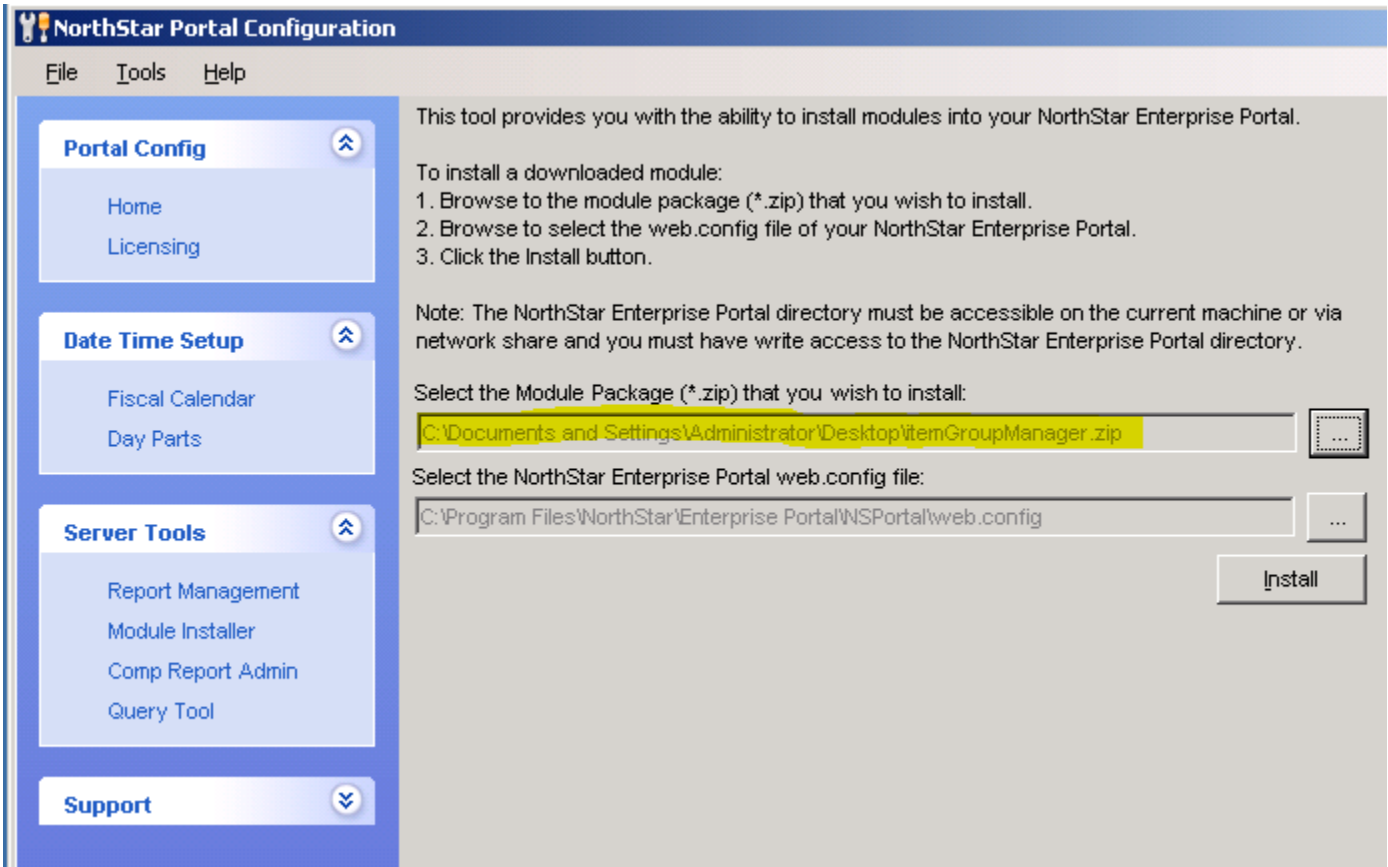
The downloaded file is a zip file (ItemGroupManager.zip) – DO NOT unzip.

Start the Portal Config App.

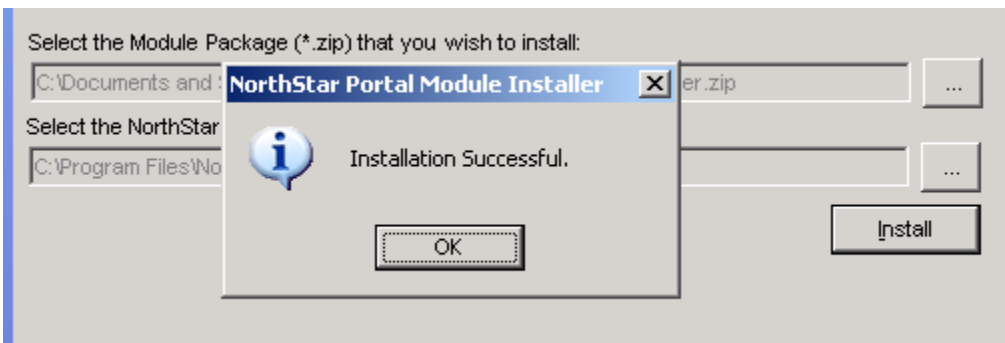
Under “Report Management” you will a new link “Module Installer” – Click the link



Find the itemGroupManager.zip file



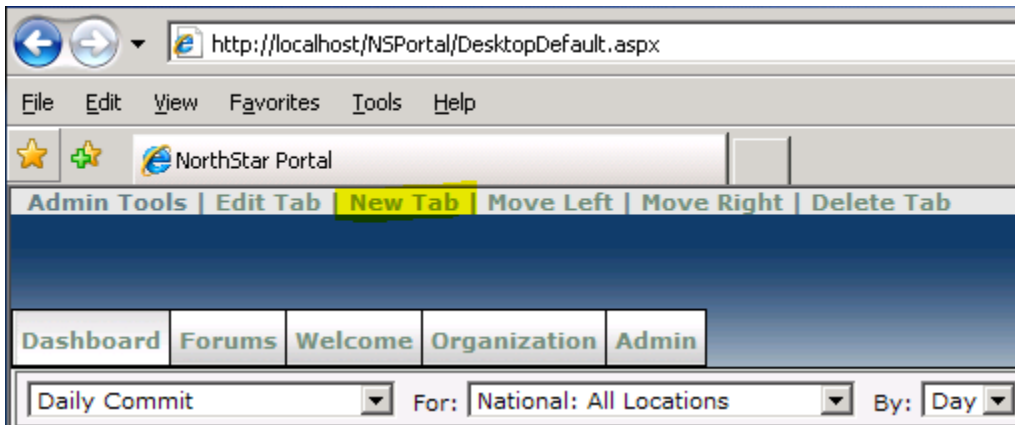
Click Install



Now the Item Group Manager is installed, but it still needs to be added to a Portal Tab.

Go to your portal website.

Add a new tab.



I'll name mine "Item Group Manager tab"

Tab Name and Layout

Tab Name:

Authorized Roles:

<input type="checkbox"/> All Users	<input type="checkbox"/> GM
<input checked="" type="checkbox"/> Admins	<input type="checkbox"/> Leader
<input type="checkbox"/> MO	<input type="checkbox"/> Pappas
<input type="checkbox"/> Concept	

On the Module Type drop down find "Item Group manager"

Change the module name to: "Item Group Manager"

Click on "Add to "Organize Modules" Below"

Add Module:

Module Type:

Module Name:

[Add to "Organize Modules" Below](#)

Item Group Manager - Item Group Manager

Click on "Apply Changes" on the upper left corner of the page

Apply Changes

Tab Name and Layout

Tab Name:

Authorized Roles:

- All Users
- Admins
- MO

To learn how to use the module please watch:

ItemGroupManagerDemo.avi – available for in Downloads -> NS Portal Report Downloads -> Pappas Reports

Add the Item Sales Rank report and the Server Item Sales Rank report as you normally would, through the Report Viewer Module

Daily Commit For: National: All Locations By: Day Day: 2/3/2010 Run Report Admin

Then choose your parameters and run it:

Item Sales Rank For: Unit: Burger-01 (082) By: Day Day: 11/7/2009 Run Report

Before viewing the final report choose the item group:

Report Viewer - Windows Internet Explorer

itemgroup <Select a Value>

- <Select a Value>
- Group 1
- Group 2
- Group 3

View Report

Report Viewer - Windows Internet Explorer

itemgroup Group 3

1 of 1 100% Find | Next Select a format Export

Item Sales Rank

For Unit: Burger-01 (082), 11/7/2009

Group 1

Store Name	Sales	QTY	AVG\$/PER Guest	AVG\$/PER Cover	AVG\$/PER Transaction
Burger 082	558.45	51	0.05	27.92	0.14

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The same rules will apply for the "Server Item Sales Rank" report.