

# POSitouch New Features and Enhancements - 2014

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## POSitouch Inventory Control Improvements

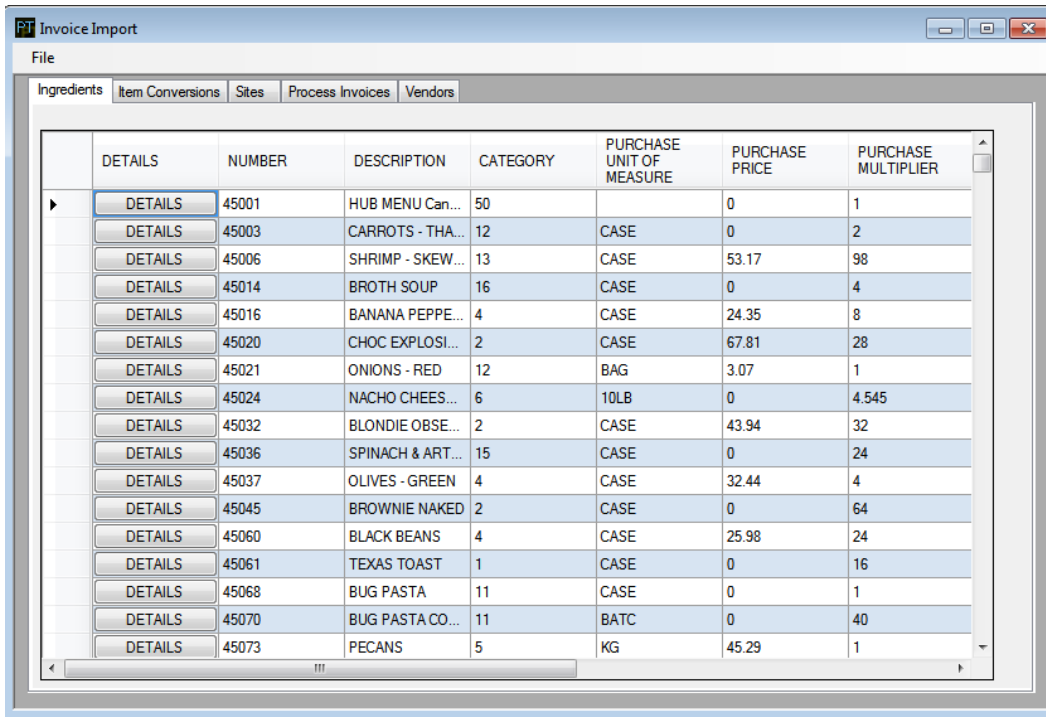
POSitouch is making a number of enhancements to its standard store-based Inventory Control Program designed to accomplish the following:

- Make it easier for POSitouch customers who want to begin to use Inventory Control to begin to use it.
- Help users of Inventory Control resolve problems they run into with numbers that don't seem to be correct.
- Improve reports to provide means of zeroing in on problems.
- Allow users to take inventory counts via a low cost wireless tablet.

## Inventory Utility

The documentation below shows the details of a new utility that can be used in conjunction with POSitouch Inventory to make it easier to do the setup work to start using inventory more comprehensively. It can be used at this initial setup point or can be used in an ongoing fashion as an easier way to manage ingredients, units of measure etc. It has a built in tutorial method of operation for the novice user and can also be used quickly by power users.

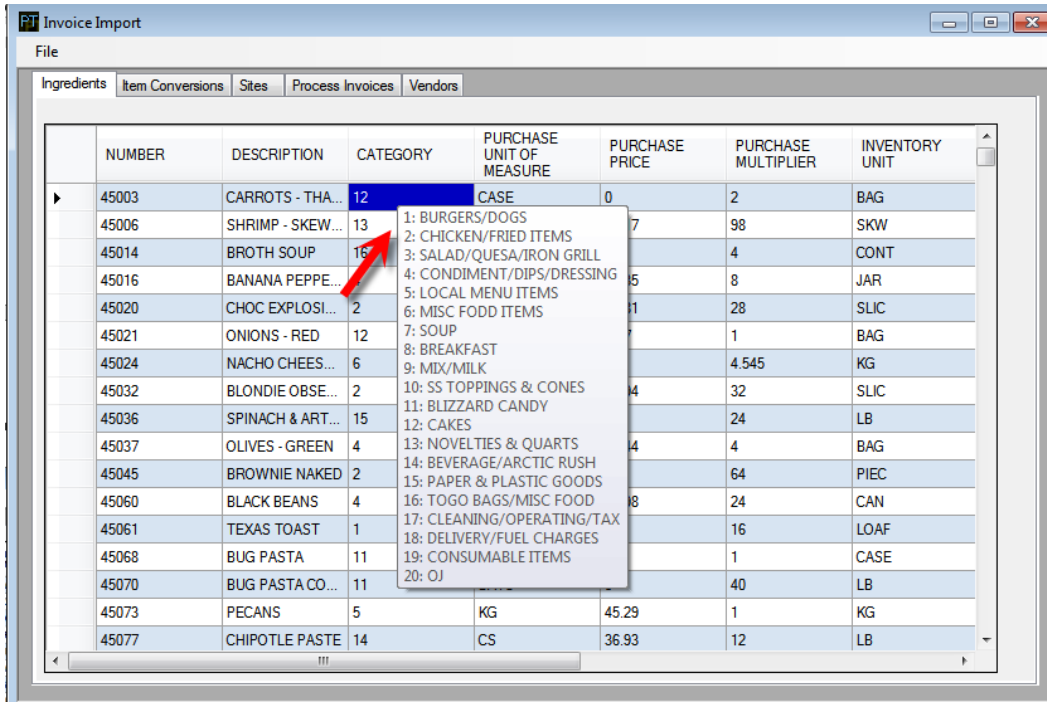
The POSitouch inventory utility allows users to view ingredients in a grid fashion, editing fields quickly and easily.



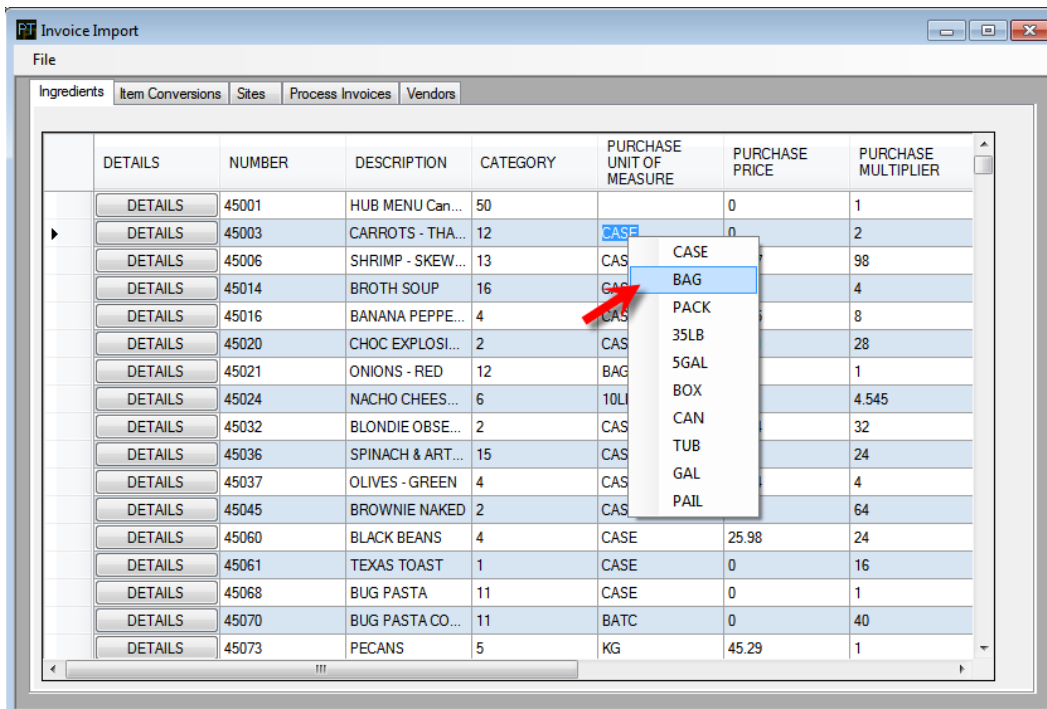
The screenshot shows a software window titled "Invoice Import" with a menu bar containing "File". Below the menu bar are tabs for "Ingredients", "Item Conversions", "Sites", "Process Invoices", and "Vendors". The "Ingredients" tab is active, displaying a grid of ingredients. Each row in the grid has a "DETAILS" button to its left. The grid columns are: DETAILS, NUMBER, DESCRIPTION, CATEGORY, PURCHASE UNIT OF MEASURE, PURCHASE PRICE, and PURCHASE MULTIPLIER.

	DETAILS	NUMBER	DESCRIPTION	CATEGORY	PURCHASE UNIT OF MEASURE	PURCHASE PRICE	PURCHASE MULTIPLIER
▶	DETAILS	45001	HUB MENU Can...	50		0	1
	DETAILS	45003	CARROTS - THA...	12	CASE	0	2
	DETAILS	45006	SHRIMP - SKEW...	13	CASE	53.17	98
	DETAILS	45014	BROTH SOUP	16	CASE	0	4
	DETAILS	45016	BANANA PEPPE...	4	CASE	24.35	8
	DETAILS	45020	CHOC EXPLOSI...	2	CASE	67.81	28
	DETAILS	45021	ONIONS - RED	12	BAG	3.07	1
	DETAILS	45024	NACHO CHEES...	6	10LB	0	4.545
	DETAILS	45032	BLONDIE OBSE...	2	CASE	43.94	32
	DETAILS	45036	SPINACH & ART...	15	CASE	0	24
	DETAILS	45037	OLIVES - GREEN	4	CASE	32.44	4
	DETAILS	45045	BROWNIE NAKED	2	CASE	0	64
	DETAILS	45060	BLACK BEANS	4	CASE	25.98	24
	DETAILS	45061	TEXAS TOAST	1	CASE	0	16
	DETAILS	45068	BUG PASTA	11	CASE	0	1
	DETAILS	45070	BUG PASTA CO...	11	BATC	0	40
	DETAILS	45073	PECANS	5	KG	45.29	1

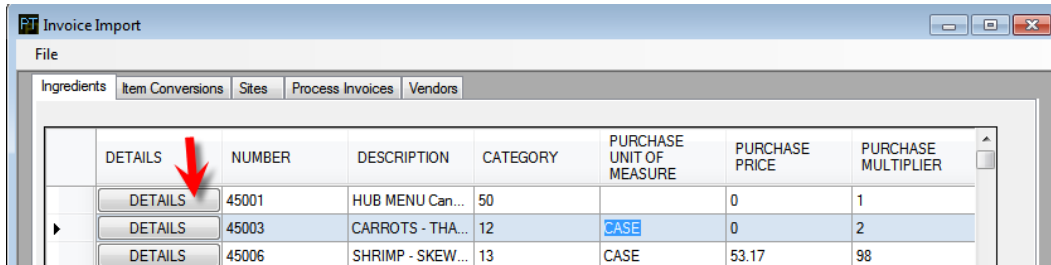
When users choose fields to edit, contextual menus will appear, allowing users to choose the correct options. In the example below, the list of available categories are shown.



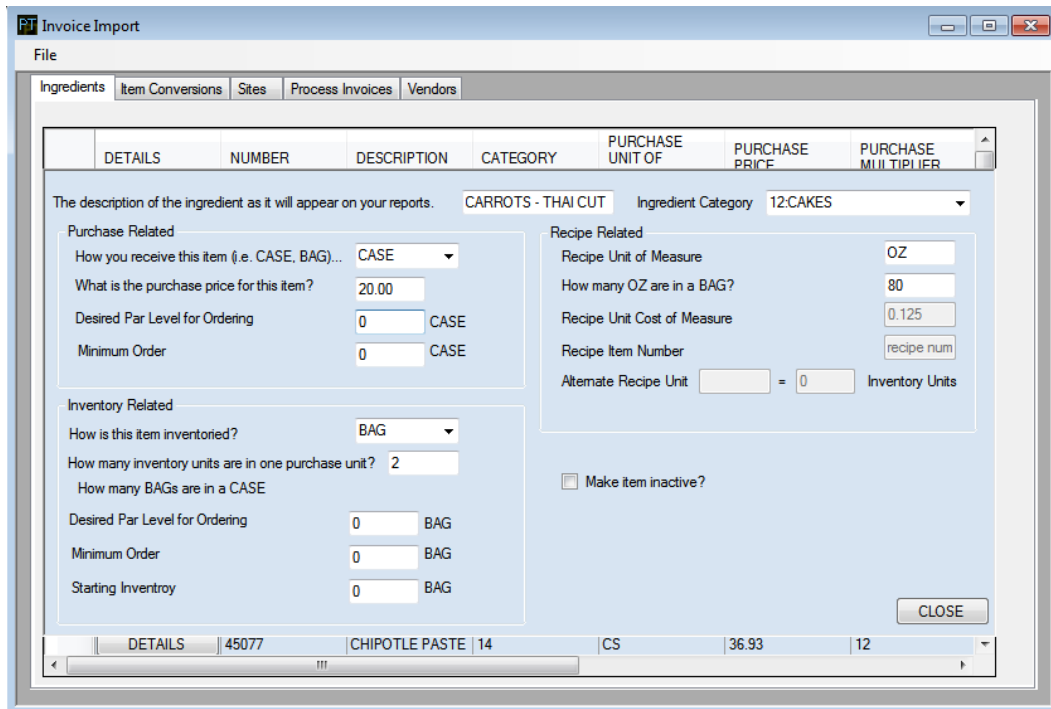
A predefined list of package sizing ensures users choose a standard name for various pack sizes.



For users unfamiliar with the POSitouch inventory setup, choosing DETAILS on any option brings up a sliding panel with details of the options relating to an inventory item.

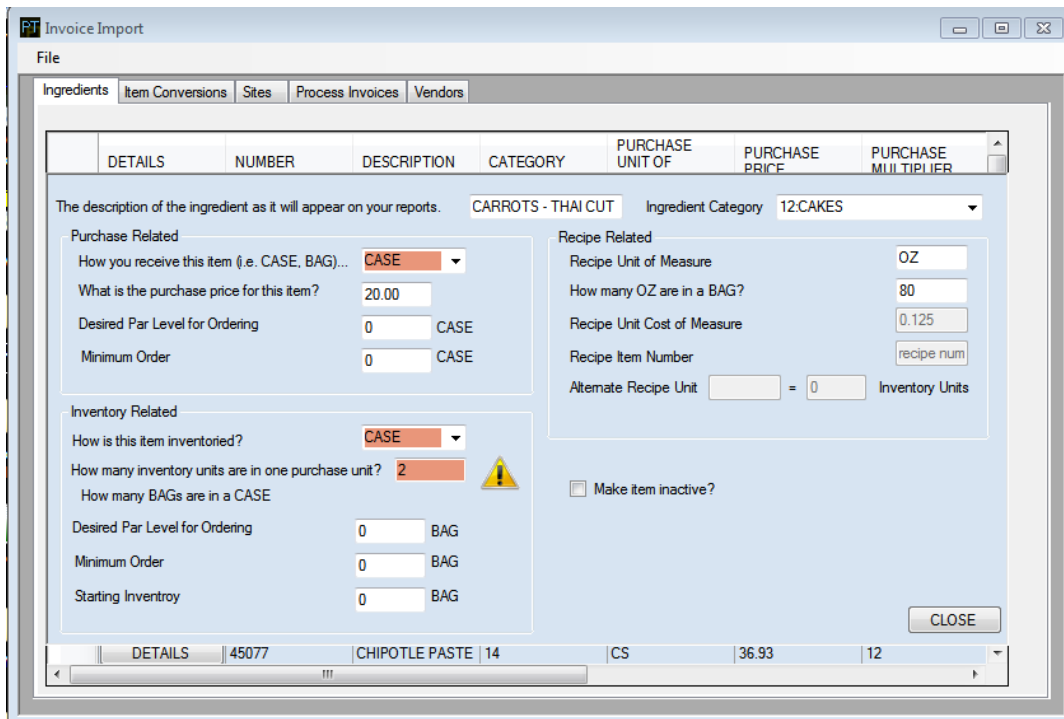
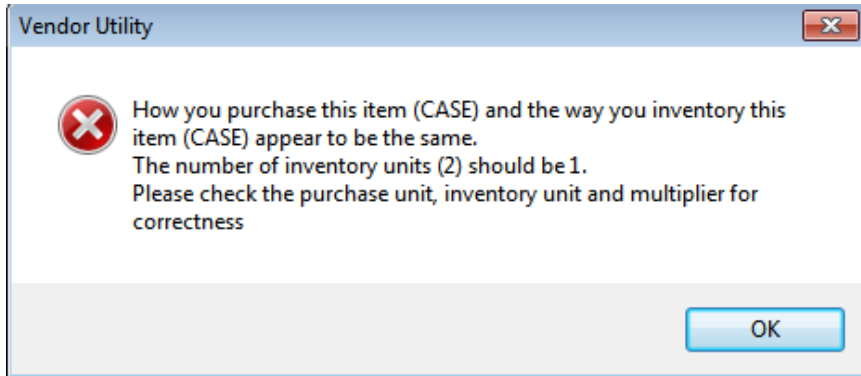


The options on the screen update based on the item. For instance, the sentence “How many BAGS are in a CASE” or “How many OZs are in a BAG”, is contextual and changes based on the item.



Closing the window updates the grid view of the program.

In instances where the Purchase Unit Size and Inventory Unit Size are the same but the multiplier is not 1, the program will notify the user and highlight suggested fields to change to correct the issue. The recipe logic is similar.



## Documentation

**New documentation is being developed that will focus on the key issues that users have when working with Inventory Control. The documentation will be organized as a series of FAQ's with both quick answers and then more detailed tutorials to allow both casual and power users to get answers to their questions. Here is a sample of the FAQ's:**

### Setup:

What is the difference between Arbitrary and Fixed period inventory, which is best suited for my business?

I have contractually locked prices for certain ingredient items; can I prevent my Managers from changing these prices?

Certain ingredient items, like fries and onion rings, in my Inventory Reports constantly shows variances. I am counting these items daily and know that the values I am entering are correct, yet the issue persists, what's going on?

I want to setup an alert when an ingredient item on an invoice exceeds 10% from the item's last price, possible?

I am using fixed period inventory, when I advance the week, the system automatically just moves the date a single day, what's wrong?

I want to count my 12oz cups by case, sleeve and cup, is that possible in POSitouch?

I need to focus on a few ingredient items that are high priced and critical to my business. I am not looking to do full inventory, just a few dozen items, can your program do this?

My Beverage sales and my Soft Serve sales are reversed in my Food Usage vs. Sales Report, why?

### Inventory Database Build:

I have list of ingredient items, pack sizes and vendor numbers, can they be imported into an inventory database?

Can I build by inventory database including, ingredient items, recipes, etc in a spreadsheet and then port it to POSitouch?

Can I manipulate my inventory worksheet in a spreadsheet and port it back to my inventory worksheet?

Can I build a recipe, ingredient database in one store and then port it to my other stores?

### Invoices:

Is it possible to have my vendor download my purchase orders so that I can import them directly into POSitouch as an invoice without keying?

I need the ability to have the system auto-generate purchase orders based on previous guest check usage of the item and "on hand" values. It also needs to be different for different days of the week, for multiple items and multiple dealer. Do you have this functionality?

### Reports:

Which report shows me the detail costs of my menu items and provides a food cost percentage based on my current selling price? Can it also project my food cost percentage if I raise my prices 5% or 10%?

My Burger Patties show a large negative variance, why? The item was fine the week before.

My Burger Patties show a large positive variance, why? The item was fine the week before.

My total sales in my Food Usage vs. Sales Report do not tie in to my net sales in my other POSitouch reports for the same period, what's up?

How can I quickly see logical errors in the way I have put together my ingredient pack sizes and multipliers?

Looking for a report that can tell me how much product I need to order based on the following values: current on hand, minimum order, orders outstanding and a build-to figure.

My purchase dollars for the month at the bottom of the Food Usage vs. Sales Report does not balance with my invoices dollars in the Purchase Log Report for the same period, why?

Which report gives me my food cost percentage based on my sales and the actual usage cost of my goods?

My beer counts are always off at week's end, actual usage is significantly higher than guest check usage, I know my counts are correct, but still the large gap, what can I do to figure out the reason for the gap?

I want to see the prices for individual ingredient items purchased from my vendors, so that I can determine who's giving me the best price.

I want to see my ingredient items sorted by dollar variance or percent variance to help me concentrate on items that are obviously impacting my business, which report does this?

Which report gives me a break down of the UNITS TRANSACTED figure so that I can understand how this value was computed?

## Reports

Most reports will be enhanced to include multiple means of sorting variances so that problem situations can be sorted to the top of the report and then investigated.

A new process will be provided for adjusting inventory counts and transactions that will look similar to the following:

Edit Food Usage vers Sales Report							
Category: GRILL ITEMS : BURGERS/DOGS							
Description	Unit Meas	Start Cost	Inv Start	Value Trans	End Cost	Inv End	Value Usage
BURGER 4:1/GRIL	EACH	0.58	420.00	1635.90	0.58	1200.00	1180.19
BACON STRIPS	PAK	10.87	10.24	97.83	10.87	8.00	122.18
HOT DOG 4:1*	PACK	12.42	9.05	124.20	12.42	10.30	100.67
HOT DOG 8:1	PACK	12.19	17.12	48.78	12.19	12.00	111.28
CHEESE SWISS	PACK	4.18	15.00	53.59	4.47	13.00	58.16
CHEESE AMER SLI	PACK	14.30	7.00	343.26	14.30	16.00	214.54
CHEESE CHED SHR	BAGS	14.72	7.00	182.01	15.17	12.00	103.01
KETCHUP-UOL	PAK GAL	5.02	3.00	30.10	5.02	3.75	26.34
MUSTARD*	GAL	3.21	0.00	0.00	3.21	0.00	0.00
SAUCE MAYO	BAGS	1.62	29.00	39.00	1.62	32.00	34.12
PICKLE PREP	PAK	3.81	11.00	45.68	3.81	14.00	34.26
SAUCE MUSHROOM	BAG	3.74	19.00	59.82	3.74	19.00	59.82
BURGER PATTY 6:	EACH	0.40	630.00	382.40	0.40	799.20	315.00
CHILI DOG SAUCE	CANS	4.74	17.00	113.76	4.74	17.00	113.76
RELISH BULK	GAL	0.00	0.00	0.00	0.00	0.00	0.00
SAUCE FLAMETHRO	BAG	2.42	20.00	19.40	2.42	22.00	14.55
JALAPENO BACON	PAK	14.37	13.00	0.00	14.37	9.00	57.47
CHEESE PEPPERJA	PKS	16.78	5.00	67.13	16.78	6.00	50.35
BUN 4:1 (KAISER)	EA	0.17	760.00	315.00	0.17	660.00	332.50
BUN HOT DOG*	EA	0.13	192.00	32.55	0.13	100.00	43.40
BUN 6:1 (SAFARI)	EA	0.10	600.00	80.50	0.10	300.00	100.50
Category Value Usage Total:				3427.64			
Grand Value Usage Total:				14558.79			
Adjust				Exit			



**Adjust item**

40001 BURGER 4:1/GRILLBURGER GRILL ITEMS : BURGERS/DOGS

Inventory Unit:  Purchase Unit:  EACH per CASE:

Starting	Transactions	Ending
Cost CASE : <input type="text" value="46.74"/>		Cost CASE : <input type="text" value="46.74"/>
Cost EACH : <input type="text" value="0.58"/>		Cost EACH : <input type="text" value="0.58"/>
Count EACH : <input type="text" value="420.0000"/>	Count EACH : <input type="text" value="2800.0000"/>	Count EACH : <input type="text" value="1200.0000"/>
Value : <input type="text" value="245.38"/>	Value : <input type="text" value="1635.90"/>	Value : <input type="text" value="701.10"/>

Unit Usage :   
 Value Usage :   
 Food Cost % :

### Food Usage Report

The Food Usage Report can be filtered by additional options of AMOUNT VARIANCE and/or PERCENT VARIANCE. In the example below, reporting of any item with a positive or negative 5% variance is desired. Items with less than a positive/negative 5% variance are excluded from the report. The AMOUNT VARIANCE and PERCENT VARIANCE can be used simultaneously to fine tune the report.

**Food Usage Full Report**

Inventory Type:

Inventory Dates: Start  End

Print Order:  Numerical  Alphabetical

Don't print zero count items

Print Items: Amount Variance >   
 Percent Variance >

FOOD USAGE FULL REPORT for 07/19/2014 - 07/26/2014 -- ALL

NUMBER	DESCRIPTION	ITEM					UNIT USAGE			VALUE USAGE			% VAR
		UNIT MEAS	UNIT COST	INV START	UNITS TRANSACT	INV END	ACTUAL	GUEST CHECKS	VARIANCE	ACTUAL	GUEST CHECKS	VARIANCE	
BURGERS/DOGS													
40001	BURGER 4:1	EACH	0.62	1640.00	720.00	833.00	1527.00	1401.00	-126.00	954.18	875.45	-78.73	-8.25
40003	BACON STRIPS	PAK	13.81	34.00	18.00	22.20	29.80	22.93	-6.87	411.64	316.74	-94.90	-23.05
40005	HOT DOG 4:1*	PACK	13.15	17.10	8.00	21.15	3.95	3.60	-0.35	51.96	47.36	-4.60	-8.86
40006	HOT DOG 8:1	PACK	12.98	22.65	6.00	22.33	6.32	6.75	0.43	82.13	87.65	5.52	6.72
40016	CHEESE SWISS	PACK	4.32	0.00	24.00	0.00	24.00	9.94	-14.06	103.68	42.93	-60.75	-58.59
40017	CHEESE AMER SLIC	PACK	13.38	0.00	8.00	0.00	8.00	15.23	7.23	107.04	203.71	96.67	90.31

## Report Production as Raw Ingredients

A setting will be available at runtime that allows reporting of production items as their raw ingredients. This facilitates checking on hand quantities for ordering purposes while still performing production.

**Food Usage Full Report**

**Inventory Period:**

Start	End
<input checked="" type="radio"/> 01/01/2007	<input checked="" type="radio"/> 01/31/2007
<input type="radio"/> 02/01/2007	<input type="radio"/> 02/28/2007
<input type="radio"/> 03/01/2007	<input type="radio"/> 03/30/2007
<input type="radio"/> 03/31/2007	<input type="radio"/> 04/30/2007
<input type="radio"/> 05/01/2007	<input type="radio"/> 05/30/2007
<input type="radio"/> 05/31/2007	<input type="radio"/> 06/30/2007
<input type="radio"/> 07/01/2007	<input type="radio"/> 07/30/2007
<input type="radio"/> 07/31/2007	<input type="radio"/> 08/31/2007

**Print Order:**

Numerical  
 Alphabetical

**Print Items**

Amount Variance >	0.00
Percent Variance >	0.00

Don't print zero count items  
 Break production batches back to raw ingredients

**Print** **Exit**

## Production Log

In Inventory, users may choose the PURCHASE LOG REPORT. An option to print PRODUCTION items is now available.

**Purchases Log Report**

As Entered (unsorted)

By Item and Cost

By Vendor

By G. L. Account Number

By G. L. Account Number(summary)

File Output: Category Matrix

Convert Log File

**Production**

Exit Plog

**Select Transactions:**

- Purchases
- Transfers In
- Transfers Out
- Waste

## Inventory Control Scanner

POSitouch offers a program that allows taking inventory in the stockroom and cooler using a tablet. The inventory worksheets are moved wirelessly from the backoffice computer to the tablet, inventory is taken and then the worksheets are moved back to the backoffice and posted. The tablet application allows associating multiple barcodes with each row of the worksheet so that one can scan a UPC label or a shelf label to jump to the proper row on the worksheet before entering a count.



Worksheet [Page: 1 FREEZER 1]

BUFFALO BITES	LB	0.0000
CHICKEN KOCH 4/5.25# CASE	LB	0.0000
CHICKEN NUGGET KOCH 2/5#	LB	0.0000
CHICKEN TENDER KOCH 2/5#	LB	0.0000
WINGS LARGE 30LB CASE	LB	0.0000
BACON SLICES	LB	0.0000
COD FILET PORTIONS	EA	0.0000
HADDOCK FILET 20 LB CASE	LB	0.0000
PEPPERONI SLICED	LB	0.0000
SALMON	LB	0.0000
SAUSAGE	LB	0.0000
SHRIMP 21/25 10# CASE	LB	0.0000
SIRLOIN TIPS	LB	0.0000
STEAK 6OZ 30/CS	EA	0.0000
STEAK 10OZ 24/CS	EA	0.0000
STEAK NY STRIP 12oz	EA	0.0000
TURKEY BREAST	LB	0.0000
SAUCE CASHEW	PCK	0.0000
STEAK 6OZ BY LB	EA	0.0000
STEAK 10OZ BY LB	EA	0.0000

Navigation controls on the right include a numeric keypad (0-9, ., <), a 'Page' label, left and right arrow buttons, a dropdown menu showing '1 FREEZER 1', and 'SCAN' and 'QUIT' buttons.

## Production Summary and Detail Reports: In Purchase Log Reports

Production summary and detail reports have been added to the purchase log reports to provide tie-in information as to the depletion of raw product for the production of finished goods. This report tracks both the depletion and creation of produced items by day.

Purchases Log Report

**As Entered (unsorted)**

**By Item and Cost**

**By Vendor**

**By G. L. Account Number**

**By G. L. Account Number(summary)**

**File Output: Category Matrix**

**Convert Log File**

**Production**

**Select Transactions:**

- Purchases
- Transfers In
- Transfers Out
- Waste

Enter Dates for Report

**Start date:** 07/01/2014

**End date :** 07/28/2014

No Depletions

Item Summary

**Print** **Exit**

The sample report below displays the invoice number, invoice and post dates in the header information. Then with a negative sign prefix, the report itemizes the product depletion,. The plus sign prefix identifies the addition of the finished good, production item. The report prints for a selected range of days.

DQ GRILL & CHILL # 42934  
 REPORT DATE: 09/23/2014

-----  
 Production Log Report

Production posted from Tuesday July 1, 2014 to Monday July 28, 2014  
 -----

INVOICE # 070214A001    INV DATE 07/02/14    POST DATE 07/02/14  
 -----

-	41511	CAKE PAD 8	-0.0040	CASE
-	41512	CAKE DOME 8	-0.0200	CASE
-	40131	CAKE INSERT 8	-0.0625	CASE
-	40092	DIP COAT CHOC	-0.0017	CASE
-	40065	SOFT SERVE MIX*	-0.0397	5GAL
-	41539	CHOCOLATE CHUNKS	-0.0039	CASE
-	40065	SOFT SERVE MIX*	-0.0200	5GAL
-	41533	PEANUT BUTTER CUPS	-0.0156	CASE
-	41510	FROSTING ALL FLAVORS*	-0.0382	9LB
-	41533	PEANUT BUTTER CUPS	-0.0109	CASE
+	45003	PB CUP 8 PRODUCTION	1.0000	EACH

-	41511	CAKE PAD 8	-0.0040	CASE
-	41512	CAKE DOME 8	-0.0200	CASE
-	40131	CAKE INSERT 8	-0.0625	CASE
-	40065	SOFT SERVE MIX*	-0.0609	5GAL
-	40065	SOFT SERVE MIX*	-0.0149	5GAL
-	41533	PEANUT BUTTER CUPS	-0.0117	CASE
-	40065	SOFT SERVE MIX*	-0.0200	5GAL
-	41533	PEANUT BUTTER CUPS	-0.0156	CASE
-	41533	PEANUT BUTTER CUPS	-0.0166	CASE
-	41510	FROSTING ALL FLAVORS*	-0.0538	9LB
-	40092	DIP COAT CHOC	-0.0026	CASE
+	45075	PB CUP 10	1.0000	EACH

-	41511	CAKE PAD 8	-0.0040	CASE
-	41512	CAKE DOME 8	-0.0200	CASE
-	40131	CAKE INSERT 8	-0.0625	CASE
-	40092	DIP COAT CHOC	-0.0017	CASE
-	40065	SOFT SERVE MIX*	-0.0397	5GAL
-	41510	FROSTING ALL FLAVORS*	-0.0417	9LB
-	41399	OREO CRUSHED	-0.0050	CASE
-	40065	SOFT SERVE MIX*	-0.0204	5GAL
-	41399	OREO CRUSHED	-0.0088	CASE
+	45000	OREO 8	1.0000	EACH

-	41399	OREO CRUSHED	-0.0050	CASE
-	40065	SOFT SERVE MIX*	-0.0609	5GAL
-	41516	CAKE PAD 10	-0.0040	CASE
-	41513	CAKE DOME 10	-0.0417	CASE
-	40132	CAKE INSERT 10	-0.0625	CASE
-	41510	FROSTING ALL FLAVORS*	-0.0556	9LB
-	40065	SOFT SERVE MIX*	-0.0132	5GAL
-	41399	OREO CRUSHED	-0.0066	CASE

Enter Dates for Report

Start date: 07/01/2014

End date : 07/28/2014

No Depletions

Item Summary

Print      Exit

The No Depletions report below displays only the “produced” items through production by date for the period selected.

DQ GRILL & CHILL # 42934  
 REPORT DATE: 09/23/2014

-----  
 Production Log Report

Production posted from Tuesday July 1, 2014 to Monday July 28, 2014  
 -----

INVOICE #	070214A001	INV DATE	07/02/14	POST DATE	07/02/14
+	45003	PB CUP 8 PRODUCTION		1.0000	EACH
+	45075	PB CUP 10		1.0000	EACH
+	45000	OREO 8		1.0000	EACH
+	45072	OREO 10		1.0000	EACH
INVOICE #	070414A001	INV DATE	07/04/14	POST DATE	07/04/14
+	45003	PB CUP 8 PRODUCTION		1.0000	EACH
+	45075	PB CUP 10		1.0000	EACH
+	45082	CHOC XTREME 10		1.0000	EACH
+	45230	OREO BROWN EARTHQUAKE 8		2.0000	EACH
+	45231	OREO BROWN EARTHQUAKE 10		1.0000	EACH
INVOICE #	070714A001	INV DATE	07/07/14	POST DATE	07/07/14
+	45000	OREO 8		2.0000	EACH
+	45230	OREO BROWN EARTHQUAKE 8		1.0000	EACH
+	45072	OREO 10		2.0000	EACH
+	45003	PB CUP 8 PRODUCTION		1.0000	EACH
INVOICE #	071214A001	INV DATE	07/12/14	POST DATE	07/12/14
+	45003	PB CUP 8 PRODUCTION		2.0000	EACH
+	45009	CHOCOLATE XTREME 8		2.0000	EACH
+	45082	CHOC XTREME 10		2.0000	EACH
+	45000	OREO 8		4.0000	EACH
+	45070	TURTLE PECAN 8		1.0000	EACH
INVOICE #	071614A001	INV DATE	07/16/14	POST DATE	07/16/14
+	45003	PB CUP 8 PRODUCTION		3.0000	EACH
+	45075	PB CUP 10		3.0000	EACH
+	45082	CHOC XTREME 10		1.0000	EACH
+	45002	COOKIE DOUGH 8		1.0000	EACH
+	45000	OREO 8		2.0000	EACH
+	45230	OREO BROWN EARTHQUAKE 8		1.0000	EACH
+	45231	OREO BROWN EARTHQUAKE 10		1.0000	EACH
+	45070	TURTLE PECAN 8		2.0000	EACH
+	45142	TURTLE PECAN 10		2.0000	EACH
INVOICE #	072314A001	INV DATE	07/23/14	POST DATE	07/23/14
+	45003	PB CUP 8 PRODUCTION		2.0000	EACH
+	45075	PB CUP 10		1.0000	EACH
+	45082	CHOC XTREME 10		1.0000	EACH
+	45002	COOKIE DOUGH 8		1.0000	EACH
+	45074	COOKIE DOUGH 10		2.0000	EACH
+	45230	OREO BROWN EARTHQUAKE 8		1.0000	EACH
+	45231	OREO BROWN EARTHQUAKE 10		1.0000	EACH

Enter Dates for Report

Start date: 07/01/2014

End date : 07/28/2014

No Depletions

Item Summary

Print      Exit

The Item Summary report below displays the cumulative depletion and increase of production items for the selected period by ingredient item number.

DQ GRILL & CHILL # 42934  
 REPORT DATE: 09/23/2014

-----  
 Production Log Report

Production posted from Tuesday July 1, 2014 to Monday July 28, 2014  
 -----

40065	SOFT SERVE MIX*	-3.8373	5GAL
40067	TOPPING MARSHMALLOW	-0.0691	CASE
40072	TOPPING CARAMEL	-0.0247	CASE
40092	DIP COAT CHOC	-0.1083	CASE
40131	CAKE INSERT 8"	-2.3125	CASE
40132	CAKE INSERT 10"	-0.9375	CASE
40201	TOPPING COCOA FUDGE	-0.0382	CASE
41399	OREO CRUSHED	-0.2601	CASE
41510	FROSTING ALL FLAVORS*	-2.1843	9LB
41511	CAKE PAD 8"	-0.1480	CASE
41512	CAKE DOME 8"	-0.7400	CASE
41513	CAKE DOME 10"	-0.6251	CASE
41516	CAKE PAD 10"	-0.0600	CASE
41527	TOPPING HOT FUDGE	-0.0303	CASE
41533	PEANUT BUTTER CUPS	-0.5289	CASE
41537	COOKIE DOUGH	-0.0968	CASE
41538	BROWNIE PIECES	-0.3796	CASE
41539	CHOCOLATE CHUNKS	-0.1230	CASE
41568	PECANS*	-0.0968	CASE
45000	OREO 8	9.0000	EACH
45002	COOKIE DOUGH 8	2.0000	EACH
45003	PB CUP 8 PRODUCTION	10.0000	EACH
45009	CHOCOLATE XTREME 8	2.0000	EACH
45070	TURTLE PECAN 8	3.0000	EACH
45072	OREO 10	3.0000	EACH
45074	COOKIE DOUGH 10	2.0000	EACH
45075	PB CUP 10	6.0000	EACH
45082	CHOC XTREME 10	5.0000	EACH
45142	TURTLE PECAN 10	2.0000	EACH
45230	OREO BROWN EARTHQUAKE 8	5.0000	EACH
45231	OREO BROWN EARTHQUAKE 10	3.0000	EACH

## Foodcost Analysis Report Enhancements

The Foodcost Analysis Report has received some additional enhancements that allow the owner/manager to know the contribution to foodcost of items that are also being treated as main items.

Main items previously were not rolled up in the menu item foodcost analysis report because they were "tagged" as main items in order to have them treated separately in this and other reports.

These new features now do roll up combos, coupons, comps and discounts so that the owner/manager can see the actual profit benefits of various marketing approaches. It addresses the question, "did this promotion actually make money for me?"

We will look at a small sampler of data to illustrate how the report works.

Starting :	09/24/2014	<input type="checkbox"/> Print Zero Sales
Ending :	09/24/2014	<input type="checkbox"/> Don't roll up food cost
Price Level:	Price Level 1	<input type="checkbox"/> Apply Coupons/Comps/Disc...
		<input type="checkbox"/> Roll up Combos
Minor Percentages based on		Report Selection
<input checked="" type="radio"/> Grand Totals <input type="radio"/> Major Subtotals <input type="radio"/> Minor Subtotals		<input checked="" type="radio"/> Item By Item Detail <input type="radio"/> Major Category Summary <input type="radio"/> Major/Minor Summary
Category Selection		
<input checked="" type="checkbox"/> FOOD	<input checked="" type="checkbox"/> OTHER SALES	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> SOFT SERVE	<input checked="" type="checkbox"/> GIFT CERTIFICATES	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> BEVERAGE	<input checked="" type="checkbox"/> ORANGE JULIUS	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> BREAKFAST	<input type="checkbox"/> UNASSIGNED	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> CAKES	<input type="checkbox"/> UNASSIGNED	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> COUPONS	<input type="checkbox"/> UNASSIGNED	<input type="checkbox"/> UNASSIGNED
<input checked="" type="checkbox"/> TEST	<input type="checkbox"/> UNASSIGNED	<input type="checkbox"/> UNASSIGNED

With the report setup as above, meaning without anything checked, the combo data looks like the report below.

DQ GRILL & CHILL # 12207  
REPORT DATE: 09/24/2014

PAGE: 1  
REPORT TIME: 14:30:07.56

---

Menu Item Food Cost Analysis - Item By Item (% based on Grand Totals)  
For the period: 9/24/14 to 9/24/14

Menu Item Inv# Name	Menu Price	#Sold	#Del	Sales	Tot	Sis	Avg. Unit Cost	Total Cost	% Cont Cost %	% Margin	Profit
5--COMBOS											
171 DELUXE CHZ (\$6 V	6.00	5.00	0.00	30.00	2.28%		1.7523	8.76	29.2045%	2.44%	21.24
172 CHICK WRAP (\$6VA	0.00	1.00	0.00	0.00	0.00%		0.3359	0.34	0.0000%	-0.04%	-0.34
178 CRISPY CHICK WRA	6.00	1.00	0.00	6.00	0.46%		0.8735	0.87	14.5587%	0.59%	5.13
1377 6:1 BACON/CHZ LU	6.00	23.00	0.00	137.40	10.43%		1.8964	43.62	31.7441%	10.75%	93.78
3001 BACON CHZ BURGER	7.59	4.00	0.00	30.36	2.30%		2.3521	9.41	30.9901%	2.40%	20.95
3003 1/2LB GB W/CHZ C	8.59	1.00	0.00	8.59	0.65%		3.1074	3.11	36.1745%	0.63%	5.48
3005 MUSH/SWISS BURGE	7.49	3.00	0.00	22.47	1.71%		1.9892	5.97	26.5578%	1.89%	16.50
3009 CRISPY CHICKEN C	7.79	5.00	0.00	38.95	2.96%		2.5079	12.54	32.1940%	3.03%	26.41
3013 GRILLED TURKEY C	8.39	2.00	0.00	15.94	1.21%		2.7238	5.45	34.1762%	1.20%	10.49
3025 1/4LB GRILL BURG	6.99	1.00	0.00	6.99	0.53%		1.9801	1.98	28.3279%	0.57%	5.01
3027 1/4LB GB W/CHZ C	6.99	2.00	0.00	13.98	1.06%		2.0251	4.05	28.9717%	1.14%	9.93
3029 ULTIMATE BURGER	7.89	6.00	0.00	47.34	3.59%		2.6013	15.61	32.9695%	3.64%	31.73
3035 CHEESEBURGER 6:1	5.49	4.00	0.00	21.41	1.63%		1.5590	6.24	29.1265%	1.74%	15.17
3039 DBL CHZBURGER 6:	6.99	7.00	0.00	48.93	3.71%		2.1518	15.06	30.7838%	3.88%	33.87
3050 GRILLED FT CHICK	8.99	1.00	0.00	8.99	0.68%		2.3083	2.31	25.6767%	0.77%	6.68
3524 SUPREME BLT COMB	7.79	3.00	0.00	23.37	1.77%		2.6443	7.93	33.9453%	1.77%	15.44
4201 1/2 LB FLAMETHRO	8.99	8.00	0.00	71.92	5.46%		3.4811	27.85	38.7217%	5.05%	44.07
4206 1/4LB FLAMETHROW	7.89	1.00	0.00	7.89	0.60%		2.2364	2.24	28.3442%	0.65%	5.65
4222 FT CHICK COMBO K	0.00	1.00	0.00	0.00	0.00%		1.2430	1.24	0.0000%	-0.14%	-1.24
Subtotal 5--COMBOS		79.00	0.00	540.53	41.03%		2.2097	174.56	32.2949%	41.96%	365.97



Focus on the first combo item, 171 Deluxe Chx... Sales dollars are \$30.00, these are the actual "dollars" made by, sale of the 5 burgers. Similarly the 1.7523 average unit cost is the cost sans Fries. Why without fries, because they are setup as main items.

So, with the Roll up Combos flag checked, we roll up fries into the dollars and cost of the item to give a more accurate representation of the combo and with the re-computation of the computed columns and present a "new" look at the profit for that item. The setup below with *Roll up Combos* checked rolls up the price and cost of the fries into the Deluxe Chz.. and now you do not have to find the "main items" that are linked to the combo in order to get combined dollars and cost.

Starting : 09/24/2014  
 Ending : 09/24/2014  
 Price Level: Price Level 1

Print Zero Sales  
 Don't roll up food cost  
 Apply Coupons/Comps/Disc...  
 Roll up Combos

Minor Percentages based on  
 Grand Totals  
 Major Subtotals  
 Minor Subtotals

Report Selection  
 Item By Item Detail  
 Major Category Summary  
 Major/Minor Summary

Category Selection

FOOD  
 SOFT SERVE  
 BEVERAGE  
 BREAKFAST  
 CAKES  
 COUPONS  
 TEST

OTHER SALES  
 GIFT CERTIFICATES  
 ORANGE JULIUS  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED

UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED  
 UNASSIGNED

DQ GRILL & CHILL # 12207  
 REPORT DATE: 09/24/2014  
 PAGE: 1  
 REPORT TIME: 14:32:00.56

Menu Item Food Cost Analysis - Item By Item (% based on Grand Totals)  
 For the period: 9/24/14 to 9/24/14

Menu Item Inv# Name	Menu Price	#Sold	#Del	Sales	% of Tot Sls	Avg. Unit Cost	Total Cost	% Cont Cost %	% Cont Margin	Profit
5--COMBOS										
171 DELUXE CHZ (\$6 V	6.00	5.00	0.00	32.00	2.43%	2.3685	11.84	37.0081%	2.31%	20.16
172 CHICK WRAP (\$6VA	0.00	1.00	0.00	6.00	0.46%	1.9834	1.98	33.0569%	0.46%	4.02
178 CRISPY CHICK WRA	6.00	1.00	0.00	0.00	0.00%	0.0000	0.00	0.0000%	0.00%	0.00
1377 6:1 BACON/CHZ LU	6.00	23.00	0.00	146.67	11.13%	2.6604	61.19	41.7195%	9.80%	85.48
3001 BACON CHZ BURGER	7.59	4.00	0.00	37.43	2.84%	3.2914	13.17	35.1738%	2.78%	24.26
3003 1/2LB GB W/CHZ C	8.59	1.00	0.00	8.59	0.65%	3.1074	3.11	36.1745%	0.63%	5.48
3005 MUSH/SWISS BURGE	7.49	3.00	0.00	25.54	1.94%	2.4671	7.40	28.9795%	2.08%	18.14
3009 CRISPY CHICKEN C	7.79	5.00	0.00	41.71	3.17%	2.7927	13.96	33.4780%	3.18%	27.75
3013 GRILLED TURKEY C	8.39	2.00	0.00	15.94	1.21%	2.7238	5.45	34.1762%	1.20%	10.49
3025 1/4LB GRILL BURG	6.99	1.00	0.00	6.99	0.53%	1.9801	1.98	28.3279%	0.57%	5.01
3027 1/4LB GB W/CHZ C	6.99	2.00	0.00	13.98	1.06%	2.0251	4.05	28.9717%	1.14%	9.93
3029 ULTIMATE BURGER	7.89	6.00	0.00	49.72	3.77%	2.9591	17.75	35.7090%	3.67%	31.97
3035 CHEESEBURGER 6:1	5.49	4.00	0.00	21.41	1.63%	1.6038	6.42	29.9630%	1.72%	14.99
3039 DBL CHZBURGER 6:	6.99	7.00	0.00	55.66	4.23%	2.7324	19.13	34.3635%	4.19%	36.53
3050 GRILLED FT CHICK	8.99	1.00	0.00	0.00	0.00%	0.0000	0.00	0.0000%	0.00%	0.00
3524 SUPREME BLT COMB	7.79	3.00	0.00	23.37	1.77%	2.6443	7.93	33.9453%	1.77%	15.44
4201 1/2 LB FLAMETHRO	8.99	8.00	0.00	78.35	5.95%	3.9215	31.37	40.0407%	5.39%	46.98
4206 1/4LB FLAMETHROW	7.89	1.00	0.00	9.88	0.75%	3.7989	3.80	38.4508%	0.70%	6.08
4222 FT CHICK COMBO K	0.00	1.00	0.00	10.98	0.83%	3.6626	3.66	33.3571%	0.84%	7.32
Subtotal 5--COMBOS		79.00	0.00	584.22	44.35%	2.7113	214.19	36.6634%	42.43%	370.03

The roll up of Combos requires a current 6.4 spcwin after 8/1/2014. The option to "Apply coupons/comps/Discount" does not. It is available with current inventory files, reportsw.exe and requires new FOODCOST.EXE, FOODCOSW.EXE files. If you do not have the options in your reportsw.exe you need to get newer as well as the new foodcost files.

Starting : 09/24/2014

Ending : 09/24/2014

Price Level: Price Level 1

Print Zero Sales

Don't roll up food cost

Apply Coupons/Comps/Disc...

Roll up Combos

Minor Percentages based on

- Grand Totals
- Major Subtotals
- Minor Subtotals

Report Selection

- Item By Item Detail
- Major Category Summary
- Major/Minor Summary

Category Selection

- |  |   |                                     |
|--|---|-------------------------------------|
| <input checked="" type="checkbox"/> FOOD       | <input checked="" type="checkbox"/> OTHER SALES       | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> SOFT SERVE | <input checked="" type="checkbox"/> GIFT CERTIFICATES | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> BEVERAGE   | <input checked="" type="checkbox"/> ORANGE JULIUS     | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> BREAKFAST  | <input type="checkbox"/> UNASSIGNED                   | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> CAKES      | <input type="checkbox"/> UNASSIGNED                   | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> COUPONS    | <input type="checkbox"/> UNASSIGNED                   | <input type="checkbox"/> UNASSIGNED |
| <input checked="" type="checkbox"/> TEST       | <input type="checkbox"/> UNASSIGNED                   | <input type="checkbox"/> UNASSIGNED |

## Create POSiPortal File

Setup>Restaurant Miscellaneous Data->System 3: "Create POSiPortal File?" With this flag on spcwin will create ppmddy.dat and ptmddy.dat files used by POSiPortal.

Restaurant Misc Data: System 3

The day the week starts: **SUN** Skin: **Classic**

Price number that is max price: **0** min price: **0**

POS start file:

File to prevent manual shutdown:

Gift Certificate Printer: **0 - None**  Use Term Check Printer?

Name for "Delete":  Name for Payout: **PETTY CASH**

Name for Paidin: **COMMISSION**

Use additional price levels 4-10?  Scale does not share serial line?

Use network datagram recovery?  Allow multiple site editing?

Eliminate carryforward of checks?  Teams carry forward to next day?

Allow set Prices 1-3 in cell?  Use extended Messages to People?

Record delete last in check file?  Use QuickMenu?

PMS interface uses alternate CCH?  Use Revenue Quebec SRM devices?

PMS interface uses network and TRANSERU?

Record price level for items in check file?

Item start/end dates copied to order cells?

Options w/Options returns to first option level?

User terminal and drawer carry forward?

Remove deleted comps and gift cards from NRT?

No Quick Update?

Allow Mixed Mod. Groups?

Use alternate XML order processing approach?

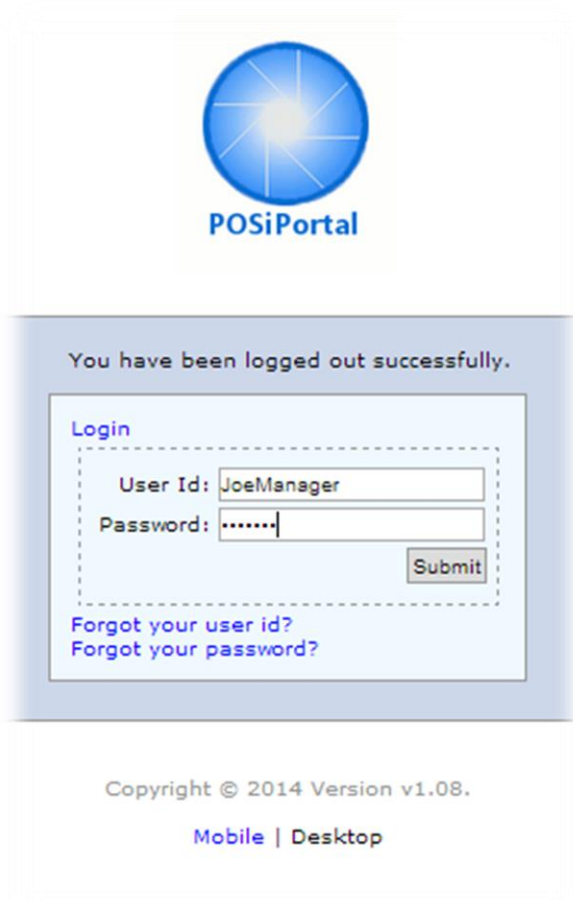
**Create POSiPortal File?**

Ok Exit

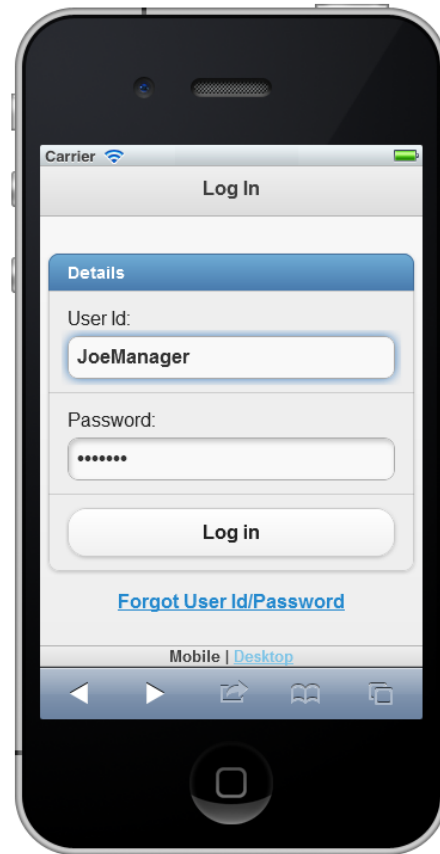
# POSiPortal

## Log In

*Desktop Login*



*Mobile Login*



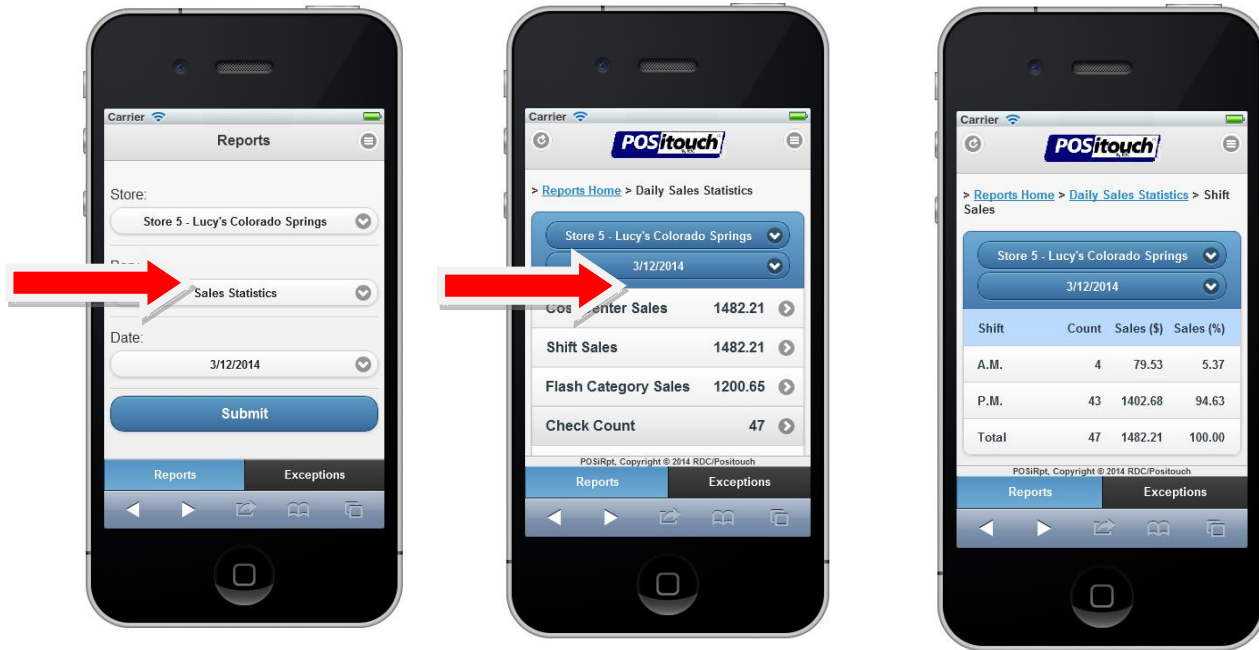
Securely Log in to accounts through a desktop PC or mobile device. Provides each user with access to the applications they are permitted to use.

Regional managers and business partners can access multiple stores.

# Mobile Reporting

## Daily Sales Statistics

View



Reports by location and date on your mobile device with drill -down capability.

## Mobile Reporting

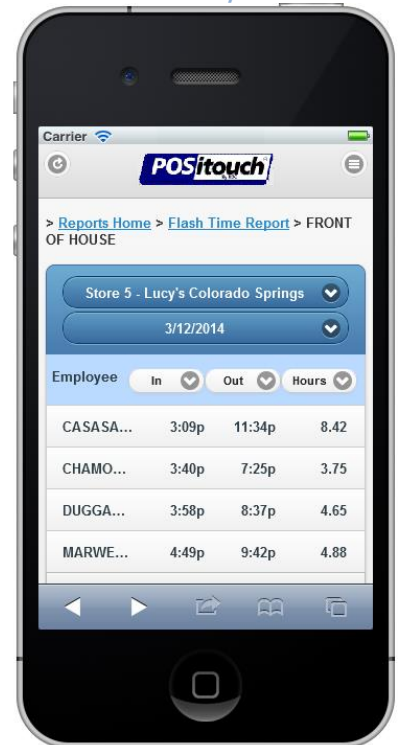
### Hourly Sales



### Hourly Labor



### Time Report



Reporting includes Daily Sales Statistics, Hourly Flash, Hourly Labor and Time Report with detail down to the individual employee level.

## Desktop Reporting – Review Multiple Locations Simultaneously

### Daily Sales Statistics

The screenshot shows the POSiPortal interface for 'Flash Reports'. The main window displays a table of sales statistics for five locations: Aunt Lucy's Home Cooking, Lucy's Colorado Springs, Lucy's Highlands Ranch, Lucy's Littleton, and Lucy's Denver. The data is for the date 3/14/2014. The table includes columns for 'Sales Statistics' and the five locations. The 'View' is set to 'Multi-Store' and the 'Report' is 'Sales Statistics'. The table data is as follows:

Sales Statistics	Lucy's Colorado Springs	Lucy's Highlands Ranch	Lucy's Littleton	Lucy's Denver
Cost Center Sales	\$4070.84	\$12576.99	\$0.00	\$35.03
Shift Sales	\$4070.84	\$12576.99	\$0.00	\$25.28
Flash Category Sales	\$3159.39	\$8757.07	-	\$25.28
Check Count	94	357	0	4
Guest Count	187	616	0	4
Cover Count	0	0	0	0
Discounts	\$46.29	\$187.92	-	-
Dining Times	71	52	0	0

Selecting multiple locations from available sites, allows users to view side-by-side comparisons of sites. The Daily Sales Statistics includes drill down capabilities for sales and labor, as well as additional information for quick analysis.

Reports are updated every 10 minutes. Reports for each location can be viewed as PDF documents from the icon on screen.

# PDF Reporting

Print Date : 07/29/2013 Print Time : 9:26:23 am Page 1 of 1

Store Number: 0 **POSitouch**

Location: ALINT LUCY'S - HIGHLANDS RANCH - Entire House Daily Sales Report Reporting Period: Fri, Jul 26, 2013

Sales By Category					Sales By Cost Center							
Sales \$	% of Net Sales	Sales \$ Last Year	% To Last Year		Sales	Trans Count	Avg Trans	% of Net Sales	% to Lst Yr Trans	% to Lst Yr Sales		
FOOD	11218.06	70.87	10589.02	105.94	DINING ROOM	546	8367.20	930	35.76	52.85	97.10	106.59
FOOD PKG	0.00	0.00	0.00	0.00	PUB	253	4229.49	450	29.58	26.72	120.17	110.35
WHOLE DES	1132.55	7.15	1482.00	76.42	TAKEOUT	178	3233.14	84	18.27	20.42	100.57	87.38
SLICED DES	2219.42	14.02	2014.60	110.17	HOLIDAY SALES	0	0.00	0	0.00	0.00	0.00	0.00
LIQUOR	1259.80	7.96	1,280.10	98.41	TRAINING	0	0.00	0	0.00	0.00	0.00	0.00
HOL_DESSERT	0.00	0.00	0.00	0.00	Net Sales	977	15829.83	1464	28.57	100.00	103.36	102.91
HOL_FOOD	0.00	0.00	0.00	0.00	Tax		1164.33					106.41
GIFT CARD	0.00	0.00	0.00	0.00	Total Sales	977	16994.16	1464	30.68		103.36	103.14
NON FOOD	0.00	0.00	16.95	0.00								
DONATION	0.00	0.00	0.00	0.00								
CAK OF MON	0.00	0.00	0.00	0.00								
PRELOADED	0.00	0.00	0.00	0.00								
PRIV PARTY	0.00	0.00	0.00	0.00								
TIPS PAID	0.00	0.00	0.00	0.00								
GLORIA GEM	0.00	0.00	0.00	0.00								
MALLED OFF	0.00	0.00	0.00	0.00								
DELIVERY	0.00	0.00	0.00	0.00								
ROOM FEE	0.00	0.00	0.00	0.00								
Unassigned	0.00	0.00	0.00	0.00								
Net Sales	15829.83	100.00	15382.67	102.91								
Tax	1164.33		1094.17	106.41								
Total Sales	16994.16		16476.84	103.14								

Sales By Shift							
Sales	Trans Count	Avg Trans	% of Net Sales	% to Lst Yr Sales			
AM	343	5249.48	440	24.76	33.16	96.80	87.52
PM	634	10580.35	1024	30.94	66.84	107.89	112.74
Net Sales	977	15829.83	1464	28.57	100.00	103.36	102.91

*Prior Year Comparison Reporting Period:*

Cash Reconciliation				Discount Summary			Tax Summary		
	Trans Count	Tips & Change	Tally	Items	Chks	Amt	Sales	Tax	
Total Sales Plus Tax			16994.16	*EMPLOYEE	13	13	55.54	Taxable	14600.54
AMX	16	97.97	664.45	*MANAGER 1	10	8	83.45	Tax 1	1018.20
DISCOVER	13	52.58	450.48	*MANAGER 2	0	0	0.00	Tax 2	145.21
MasterCard	76	298.08	2804.41	*MANAGER 3	0	0	0.00	Tax 3	0.00
Discover	181	856.11	7069.14	*DESSERT VOLUME 1	0	0	0.00	Tax 4	0.00
Other	7	0.00	49.16	*TAX EXEMPT	0	0	0.00	Total Taxable	14600.54
Net Sales	0	0.00	0.00	Total Discounts	23	21	138.99	Tax Included	11.04
Net Sales	0	0.00	0.00	(*Included in sales)				Tax Owed 1	0.80
Net Sales	0	0.00	0.00					Tax Owed 2	0.12
Net Sales	0	0.00	0.00					Tax Owed 3	0.00
Net Sales	0	0.00	0.00					Tax Owed 4	0.00
Net Sales	27	21.98	696.97					Total Tax Incl	11.96
Net Sales	4	9.72	80.35						0.87
Net Sales	0	0.00	0.00						

**Flash Reports**

Report	Value
Daily Sales Report	Lucy's Highlands R
* Sales by Category	15,829.83
* Sales by Shift	15,829.83
* Sales by Cost Center	15,829.83
* Labor Hours	382.00

Choosing the PDF icon when viewing a site allows users to view data in the same report format as the sites see in the backoffice. Users may also print the reports.



## Hourly Sales Report

**Selection Criteria:**  
 View: Multi-Store  
 Date: 3/10/2014  
 Report: Hourly Sales  
 Report Columns:  
 Sales \$  
 Cum. Sales \$  
 Checks  
 Cum. Checks  
 Guests  
 Cum. Guests  
 Covers  
 Cum. Covers

Hourly Sales	Lucy's Colorado Springs					Lucy's Highlands Ranch						
- Entire House	840.39	25	47	840.39	47	0	5127.76	180	270	5127.76	270	0
11:00 - 11:59	0.00	0	0	0.00	0	0	3.00	3	3	3.00	3	0
12:00 - 12:59	0.00	0	0	0.00	0	0	264.80	7	11	267.80	14	0
13:00 - 13:59	0.00	0	0	0.00	0	0	372.63	16	25	640.43	39	0
14:00 - 14:59	0.00	0	0	0.00	0	0	419.69	19	23	1060.12	62	0
15:00 - 15:59	0.00	0	0	0.00	0	0	242.32	13	13	1302.44	75	0
16:00 - 16:59	79.00	4	7	79.00	7	0	172.65	9	13	1475.09	88	0
17:00 - 17:59	319.76	7	15	398.76	22	0	477.30	19	25	1952.39	113	0
18:00 - 18:59	172.51	7	11	571.27	33	0	590.93	16	38	2543.32	151	0
19:00 - 19:59	192.37	5	11	763.64	44	0	1019.80	26	43	3563.12	194	0
20:00 - 20:59	63.25	1	2	826.89	46	0	854.07	19	34	4417.19	228	0
21:00 - 21:59	13.50	1	1	840.39	47	0	245.04	11	15	4662.23	243	0
22:00 - 22:59	0.00	0	0	840.39	47	0	315.02	8	11	4977.25	254	0
23:00 - 23:59	0.00	0	0	840.39	47	0	82.58	4	6	5059.83	260	0
00:00 - 00:59	0.00	0	0	840.39	47	0	67.93	10	10	5127.76	270	0
01:00 - 01:59	0.00	0	0	840.39	47	0	0.00	0	0	5127.76	270	0
+ BAR	329.75	12	18	329.75	18	0	2034.09	91	91	2034.09	91	0
+ FRONT ROOM	82.22	4	5	82.22	5	0	817.42	28	59	817.42	59	0
+ BACK ROOM	156.48	4	12	156.48	12	0	703.70	16	40	703.70	40	0
+ LOUNGE	271.94	5	12	271.94	12	0	1267.00	33	68	1267.00	68	0
+ TO GO	0.00	0	0	0.00	0	0	305.55	12	12	305.55	12	0
+ TRAINING	0.00	0	0	0.00	0	0	0.00	0	0	0.00	0	0
+ FUNCTION ROOM	0.00	0	0	0.00	0	0	0.00	0	0	0.00	0	0
- CATERING IN	0.00	0	0	0.00	0	0	0.00	0	0	0.00	0	0

Review one or more sites and their hourly sales side-by-side. The report allows a summary view for the Entire House and Cost Centers with hour-by-hour drill down views.

## Hourly Labor Report

**Selection Criteria:**  
 View: Multi-Store  
 Date: 3/13/2014  
 Report: Hourly Labor  
 Report Columns:  
 Sales \$  
 Labor \$  
 Hours  
 Sales \$ / Labor \$  
 Sales \$ / Hours  
 % Sales  
 Avg. Rate

Hourly Labor	Lucy's Colorado Springs				
Department	Sales \$	Labor \$	Hours	Sales \$ / Labor \$	% Sales
+ ENTIRE HOUSE	1580.86	292.89	50.00	5.40	18.53
+ FRONT OF HOUSE	1580.86	137.79	25.00	11.47	8.72
+ A.M.	0.00	5.00	1.00	316.17	0.32
+ P.M.	1580.86	132.79	24.00	11.90	8.40
16:00 - 16:59	64.84	11.76	2.00	134.43	0.74
17:00 - 17:59	452.03	28.90	5.00	54.70	1.83
18:00 - 18:59	497.56	35.67	6.00	44.32	2.26
19:00 - 19:59	284.27	34.60	6.00	45.69	2.19
20:00 - 20:59	99.55	15.60	3.00	101.34	0.99
21:00 - 21:59	169.81	2.89	1.00	547.01	0.18
22:00 - 22:59	14.55	2.89	1.00	547.01	0.18
23:00 - 23:59	-1.75	0.48	0.00	3293.46	0.03
00:00 - 00:59	0.00	0.00	0.00	0.00	0.00
01:00 - 01:59	-	-	-	-	-
02:00 - 02:59	-	-	-	-	-
03:00 - 03:59	-	-	-	-	-
+ BACK OF HOUSE	1580.86	155.10	25.00	10.19	9.81
+ A.M.	0.00	86.35	9.00	18.31	5.46
+ P.M.	1580.86	68.75	16.00	22.99	4.35

Drill down capability allows management to drill down into individual departments and select from a variety of metrics.

## Time Report

**Flash Reports** | Exceptions

**Selection Criteria:**

View: Multi-Store

Date: 3/12/2014

Report: Time Report

Report Columns:

- Emp. Num.
- Job
- In
- Out
- Punch Type
- Hours

Time Report		Lucy's Colorado Springs				
Department	Emp. Num.	Emp. Name	Job	In	Out	Hours
<b>- FRONT OF HOUSE</b>						
	18	CASASANTA,LAUREN	BARTENDER	3:09p	11:34p	8.42
	86	CHAMORRO,JEIDY	HOST/HOST	3:40p	7:25p	3.75
	112	DUGGAN,KERRI	WAITSTAFF	3:58p	8:37p	4.65
	89	MARWELL,ARIANNA	WAITSTAFF	4:49p	9:42p	4.88
	19	PATNODE,ANDREW	WAITSTAFF	2:59p	7:36p	4.62
<b>BACK OF HOUSE</b>						
	-	-	-	-	-	26.33

The Time Report allows management to drill down to specific employees and the hours worked for a given day.

## Mobile Exceptions

**0013-Daily Overtime 1**  
August 1, 2013, 11:41 AM  
Alert from Vicky's Hamburger Joint - HB Joint 1 at 1/8/13 11:41 AM:  
DOMINGUEZ,SHANE - Daily Overtime 8:00.

Alert from Vicky's Hamburger Joint - HB Joint 1 at 1/8/13 11:41 AM:  
DOMINGUEZ,SHANE - Daily Overtime 8:00.

Store 23 - Holliston [All]

- Daily overtime 1 2/8/13 3:41 PM  
DOMINGUEZ,SHANE - Daily Overtime 8:00
- Break 1 2/8/13 3:22 PM  
RUSSEL,DEANNA - needs to take a REST break
- Daily overtime 1 2/8/13 12:43 PM  
RUSSEL,DEANNA - Daily Overtime 8:00
- Break 1 2/8/13 10:45 AM  
FULTZ,CHRIS - needs to take a REST break

Exception conditions such as overtime, break violations, minors, too much cash in drawer can be emailed or texted in real time to managers, owners and headquarters.

Exceptions can be reviewed later on mobile or desktop devices by store, date and exception type.

## Exceptions

The screenshot shows the POSiPortal interface with the 'Exceptions' tab selected. The left sidebar shows a tree view of stores under 'Aunt Lucy's Home Cooking'. The main area displays a table of exceptions for two stores: 'Lucy's Littleton' and 'Lucy's Highlands Ra...'. The table has columns for 'Exception Type', 'Lucy's Littleton', and 'Lucy's Highlands Ra...'. The 'Lucy's Littleton' column lists several 'Break 1' and 'Break 2' events with dates and times, and descriptions of the users who need to take a break. The 'Lucy's Highlands Ra...' column shows 'No exceptions were found for selected criteria.' for both store types.

Exceptions can be reviewed for all sites, or particular problem sites. Drill down capability allows managers to view the individual exception and its cause.

## Exceptions Setup

The screenshot shows the POSiPortal interface with the 'Exceptions Setup' page. The left sidebar shows a list of 'Event Monitors' for 'Aunt Lucy's Home Cooking'. The main area displays a table of 'Event Monitors' with columns for 'Event Num.', 'Event Name', 'Hierarchy Node', 'Priority', 'Show Back Office', 'Show Mobile', and 'Show Portal'. A red arrow points to the 'Contacts' column, which is currently empty. A second red arrow points to the 'Contacts' list on the right side of the screen, which contains a list of user names. A third red arrow points to the 'Contacts' column in the table, indicating that users can be dragged and dropped into this column to be notified of exceptions.

- Easily choose the exceptions to notify users about
- Drag-and-drop users to be notified of Exceptions

# New dealer dashboard

POSiPortal RCS-USA User Id: RCS\_DEMO Shortcuts Tools Logout

Flash Reports Stores/Users Dashboard My Account

Filters: Clear

- RCS-USA
  - Antonio's Pizza by the Slice
    - Belchertown
  - Barberitos
    - Barberitos Kingsport
  - Barrett Restaurant Group
    - Abington Ale House
    - Charlie Horse - Kingston
    - Charlie Horse - West Brid
  - Bill's Place
    - Bill's Place
  - Cheeseburger Bobby's
    - CB Bobby's Barrett Pkwy
    - CB Bobby's Buckhead
    - CB Bobby's Woodstock
  - Hale Marketing
    - Dogwood Cafe
  - King's Bowl America
    - Boston
    - Dedham
    - Lynnfield
    - Orlando
    - Rosemont
  - MERCHANT RESTAURANT
    - Merchant

**Selection Criteria:**

Dashboard Columns:

- Store Name
- Enterprise Name
- Store Status
- spcwin Version
- Last Agent Heartbeat
- Last Data Upload
- Last User Login
- Last Report Generated

Perferences:

Date Format

Duration  Absolute

**Dashboard**

Store Name	Enterprise Name	Store Status	spcwin Version	Last Agent Heartbeat	Last Data Upload	Last User Login	Last Report Generated
97 Estoria	Universal Holding	Not Installed	-	-	-	-	-
Abington Ale House	Barrett Restaurant Group	Good	6.40	000d, 00:04	000d, 00:09	035d, 02:21	000d, 00:09
Barberitos Kingsport	Barberitos	Good	6.36	000d, 00:00	000d, 00:02	000d, 03:33	000d, 00:28
Belchertown	Antonio's Pizza by the Slice	Good	6.40	000d, 00:01	000d, 00:09	000d, 01:22	000d, 00:23
Bill's Place	Bill's Place	Good	6.40	000d, 00:01	000d, 00:09	000d, 03:11	000d, 00:19
Boston	King's Bowl America	Good	5.32	000d, 00:03	000d, 00:08	000d, 00:00	000d, 00:31
Brake Pad	Universal Holding	Good	6.36	000d, 00:01	000d, 00:06	-	000d, 00:07
CB Bobby's Barrett Pkwy	Cheeseburger Bobby's	Good	5.32	000d, 00:03	000d, 00:08	171d, 03:05	000d, 00:38
CB Bobby's Buckhead	Cheeseburger Bobby's	Warning	5.36	000d, 00:00	000d, 00:07	171d, 03:05	000d, 00:29
CB Bobby's Woodstock	Cheeseburger Bobby's	Good	5.36	000d, 00:02	000d, 00:09	171d, 03:05	000d, 00:22
Charlie Horse - Kingston	Barrett Restaurant Group	Good	6.40	000d, 00:00	000d, 00:00	035d, 02:21	000d, 00:10
Charlie Horse - West Bridgewater	Barrett Restaurant Group	Good	6.40	000d, 00:06	000d, 00:06	035d, 02:21	000d, 00:16
Dedham	King's Bowl America	Good	5.32	000d, 00:00	000d, 00:00	000d, 00:00	000d, 00:35

Ready

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# VDU Enhancements

## Variable VDU Format

Setup>Hardware>Kitchen Video Setup:" Variable Format?"

Requires the following:

1. New 6.40 Spcwin
2. New Positerm
3. New dat files and Uidb database
4. New Bitmaps that have been added to the standard bitmap set.

Hardware Setup: Kitchen Video Setup

Location: EXPO VDU

Video Type :	3- PC	Number of orders to display:	0
Bump Format :	2- On Screen	Beep Volume :	0
Expo Printer :	0- None	<input type="checkbox"/> Split screen?	
Communication:	0- Network / None	<input type="checkbox"/> Summary? <input type="checkbox"/> w/ UDU Bump Times?	
Alt. UDU frmt:	0- None	<input type="checkbox"/> UDU chains to next VDU?	
Master VDU :	0- None	<input checked="" type="checkbox"/> Expo VDU?	
Master VDU 2 :	0- None	<input checked="" type="checkbox"/> Master Bumper?	
Bump to vdu :	0- None	<input type="checkbox"/> By item VDU?	
VDU Format :	4 Column Variable	<input type="checkbox"/> First bump sets Cook status?	
Prep Time (secs)	4 Orders	<input type="checkbox"/> Delivery Queue?	
Screen saver fi	8 Orders	<input type="checkbox"/> Hide On-the-Fly orders?	
<input type="checkbox"/> Item Summary	10 Orders	<input type="checkbox"/> Hide regular orders?	
<input type="checkbox"/> Item Summary	18 Orders	<input type="checkbox"/> Display order in term.# window?	
<input type="checkbox"/> Open Checks?	4 Column Variable	<input type="checkbox"/> Show window numbers?	
<input type="checkbox"/> Open Checks?	5 Column Variable	<input type="checkbox"/> Mode starts Bump to VDU?	
<input type="checkbox"/> Open Checks?	6 Column Variable		
<input type="checkbox"/> Service Times?			
<input type="checkbox"/> VDU Home shows last bumped order?			
<input type="checkbox"/> Reverse header and background colors?			
<input checked="" type="checkbox"/> Strikethrough for bumped items?			
<input checked="" type="checkbox"/> Use graphical interface?			
Font size - Header bar <0-5> :	0		
- VDU text <0-6> :	0		

Ok      Exit

<b>T002</b> 05:42	GRLD SALMON	MR	X ONION
2 SOUP DU JOUR	NO POTATO	X TOMATO	X PEPPRS
CALAMARI MARINAR	X ASPARAGUS	ADD BACN	X SPINACH
WELL DONE	<b>T012</b> 03:50	ADD CHS	X TOMATO
PORT MUSHROOM	3 SOUP DU JOUR	BUTRMLK CHIC	WELL DONE
<b>T005</b> 05:09	CALAMARI MARINAR	GRLD SALMON	LING W/CHIC
MUSSELS	WELL DONE	LITE SAUCE	SAUC ON SIDE
COBB SALAD	CHIC SAND	<b>T006</b> 02:17	TUSCAN SALAD
ADD SHRIMP	5 GRAIN	CANNELLONI	BAKED ZITI
GRILLED	ADD BACN	2 LING W/CHIC	SAUC ON SIDE
CHIC SAND	BURGER	ADD SALAD	BUTRMLK CHIC
WRAP	WRAP	2w BLEU CHS	SPLIT \$
X BACON	MR	<b>T007</b> 01:51	LITE SAUCE
BURGER	X TOMATO	TURKY SANDWICHS	GRLD SALMON
ROLL	TUNA SAND	RYE	X ASPARAGUS
MR	<b>T015</b> 03:14	ADD BACN	PORT MUSHROOM
X TOMATO	2 SOUP DU JOUR	TUNA SAND	X MUSHRM
ADD CHS	2 COBB SALAD	<b>T014</b> 00:32	X GARLIC
<b>T001</b> 04:30	ADD SHRIMP	MUSSELS	<b>T017</b> 00:05
CANNELLONI	2w GRILLED	X CHEESE	3 SOUP DU JOUR
SAUC ON SIDE	<b>T021</b> 02:43	X GARLIC	CALAMARI MARINAR
BAKED ZITI	BURGER	PIZZA APP	PIZZA APP
SAUC ON SIDE	5 GRAIN	X OLIVES	<b>MORE -&gt; -&gt; -&gt; -&gt;</b>

EXPO VDU

5 Column format:

<b>T002</b> 13:24	<b>T008</b> 06:55	SOUP DU JOUR	BUTRMLK CHIC	PIZZA APP
2 CALAMARI MARI	CHIC SAND	<b>T028</b> 04:04	LITE SAUCE	X TOMATO
WELL DONE	ROLL	CALAMARI MARIN	<b>T016</b> 02:39	WELL DONE
MUSSELS	X BACON	MUSSELS	SOUP DU JOUR	<b>T030</b> 00:52
X BACON	ADD CHS	BURGER	PORT MUSHROO	CALAMARI MARIN
SOUP DU JOUR	BURGER	5 GRAIN	X DRESSING	WELL DONE
<b>T003</b> 13:01	5 GRAIN	M R	<b>T005</b> 02:20	3 SOUP DU JOUR
COBB SALAD	M R	X TOMATO	APPLE STRUDEL	<b>T024</b> 00:28
ADD SHRIMP	X TOMATO	TUNA SAND	APPLE STRUDEL	TURKY SANDWIC
GRILLED	ADD BACN	TUNA WRAP	<b>T006</b> 01:59	ADD BACN
PIZZA APP	<b>T021</b> 06:04	PORT MUSHROO	BURGER	ROLL
X OLIVES	LING WCHIC	X BEANS	ROLL	TURKY SANDWIC
X ONION	LITE SAUCE	<b>T007</b> 03:39	M R	RYE
X PEPPRS	BAKED ZITI	PIZZA APP	BURGER	ADD CHS
WELL DONE	SAUC ON SIDE	X OLIVES	WRAP	TUNA SAND
<b>T005</b> 12:38	CHIC PAIRD	X ONION	RARE	<b>T014</b> 00:06
TUSCN SAL	NO MUSHROOMS	X PEPPRS	X TOMATO	PIZZA APP
ADD CHX	<b>T025</b> 05:42	X TOMATO	<b>T028</b> 01:40	X OLIVES
PORT MUSHROO	TURKY SANDWIC	WELL DONE	BANANA NAPOLE	X ONION
X BEANS	RYE	SOUP DU JOUR	<b>T029</b> 01:22	X PEPPRS
X CHEESE	ADD BACN	<b>T015</b> 03:02	TUSCN SAL	X SPINACH
X CUCUMBER	TUNA WRAP	CANNELLONI	ADD SHRIMP	X TOMATO
X DRESSING	SOUP DU JOUR	EXTRA SAUCE ON SIDE	BLACKENED	<b>MORE</b> -> -> -> ->
EXPO VDU				

6 column format:

<b>LU 5 T012</b> 09:16	GROUPER	ADD BACN	COBB SALAD	<b>LU 4 T006</b> 01:23	PIZZA
<i>mussels</i>	NO CRUST	BURGER	ADD SHRIMP	SOUP DU JOUR	LITE SAUCE
<i>-sauce on side</i>	SEA SCALLOPS	ROLL	GRILLED	CALAMARI	WELL DONE
<i>stuffed clams</i>	NO STARCH	M R	TUSCN SAL	MUSSELS	X MUSHRM
<i>shrimp cocktail</i>	X VEG	X TOMATO	ADD SHRIMP	PORTABELLA	X OLIVES
<i>-how many - 5</i>	<b>LU 5 T021</b> 07:28	ADD BACN	BLACKENED	X CHEESE	X ONION
CALAMARI	SOUP DU JOUR	TUNA STEAK	ORGANIC CHICKE	TURKY SANDWIC	CANNELLONI
DZN. OYSTERS	SOUP DU JOUR	RARE	ADD SALAD	ADD BACN	LITE SAUCE
CANNELLONI	STUFFED CLAMS	<b>LU 6 T028</b> 05:27	GROUPER	ADD CHS	LING WCHIC
ADD SALAD	SHRIMP COCKTAI	3 SOUP DU JOUR	X VEG	RYE	ADD SALAD
LING WCHIC	HOW MANY 4	CALAMARI	SEARED TUNA	CHIC SAND	BAKED ZITI
LITE SAUCE	DZN. OYSTERS	MUSSELS	NO SPRNG ROLL	ROLL	
BAKED ZITI	TURKY SANDWIC	PORTABELLA	VEAL SCALOPINI	X BACON	
BUTRMLK CHIC	RYE	STUFFED CLAMS	X MUSHRM	BURGER	
LITE SAUCE	CHIC SAND	TURKY SANDWIC	X CHEESE	WRAP	
BUTRMLK CHIC	WRAP	ADD BACN	X GARLIC	M R	
GRLD SALMON	X ONION	ADD CHS	X VEG	X TOMATO	
NO POTATO	X TOMATO	RYE	GRILLED NY STRI	TUNA STEAK	
X ASPARAGUS	ADD BACN	CHIC SAND	M R	<b>BAR 6 T005</b> 00:57	
<b>LU 3 T015</b> 08:43	TUNA STEAK	ROLL	NO POTATO	PIZZA	
ORGANIC CHICKE	RARE	X TOMATO	<b>LU 3 T011</b> 03:56	CANNELLONI 1	
NO POTATO	TUNA WRAP	X ONION	APPLE STRUDEL	LING WCHIC 2	
X VEG	<b>BAR 5 T025</b> 06:28	BURGER	BANANA NAPOLE	BAKED ZITI 3	
GROUPER	3 SOUP DU JOUR	ROLL	CHOC TART	BUTRMLK CHIC	
NO CRUST	2 CALAMARI	M R	<b>LU 3 T016</b> 03:18	LITE SAUCE	
SEARED TUNA	MUSSELS	ADD CHS	APPLE STRUDEL	CHIC PAIRD	
FILET MIGNON	PORTABELLA	X TOMATO	ADD ICE CRM	NO MUSHROOM	
M R	X GARLIC	CANNELLONI	BANANA NAPOLE	<b>LU 4 T009</b> 00:06	
VEAL SCALOPINI	TURKY SANDWIC	LITE SAUCE	ADD WHP CRM	SOUP DU JOUR	
X MUSHRM	ROLL	LING WCHIC	<b>BAR 5 T025</b> 02:02	CALAMARI	
<b>LU 3 T016</b> 08:15	ADD BACN	<b>LU 3 T026</b> 04:30	BANANA NAPOLE	MUSSELS	
STUFFED CLAMS	CHIC SAND	2 SOUP DU JOUR	ADD ICE CRM	X BROCCOLI	
DZN. OYSTERS	ROLL	CALAMARI	CHOC TART	PORTABELLA	
EXPO VDU					

## Variable Format bumping

With variable format you can bump 1 item or an entire order. If using a bump bar, the numbers 1 thru 5 are “jump” functions whereas the #1 will take you to the next order, the #2 will take you 2 orders down, #3 will take you 3 orders down and so on. You can also touch these numbers multiple times, so if you touch the #5 twice, it will take you to the 10<sup>th</sup> order down. Once you have reached the order you want to bump, you can bump the entire order by touching the bump key while the header is hi-lighted, or if you only want to bump certain items, once the correct order header is hi-lighted use the 8 and 9 keys to navigate down and up. Press the 8 key multiple times until you reach the item you want to bump and touch the bump key. The Scroll key will jump 1 order at a time until the columns are full and you have “more orders” showing in the bottom right. At that point the scroll key will jump you to the first order beyond the full screen.

## Unbumping

Unbumping from the “master bumper” will now unbump an item from a prep station **if** this item has not been bumped by the prep station. However, if it has been bumped by a prep station, and the master bump does an unbump, it will not unbump from the prep station to insure that the order does not get prepared again.

## Dual Master VDU:

Master VDU 2

Setup>Hardware>Kitchen Video>Setup: “Master VDU 2” Kitchen Videos can now have dual master VDU’s.

Hardware Setup: Kitchen Video Setup

Location: GRILL

Video Type : 3- PC  
Bump Format : 0- 16 key  
Expo Printer : 0- None  
Communication: 16- Remote Port Client  
Alt. VDU frmt: 0- None  
Master VDU : 14- GRILL  
Master VDU 2 : 17- EXPO  
Bump to vdu : 0- None

Prep Time (secs): 0 [ ] From items?  
Beep Volume : 0  
Screen saver file number: 0  
[ ] Item Summary? [ ] VDU bump times?  
[ ] Item Summary 2?  
[ ] Open Checks?  
[ ] Service Times?  
[ ] VDU Home shows last bumped order?  
[ ] Reverse header and background colors?  
[ ] Use graphical interface?  
Font size - Header bar <0-5> : 0  
- VDU text <0-6> : 0

Number of orders to display: 0  
 8 Order format?  
 10 Order format?  
 18 Order format?  
 Variable format?  
 80 Column format?  
 Split screen?  
 Summary? [ ] w/ VDU Bump Times?  
 VDU chains to next VDU?  
 Expo VDU?  
 Master Bumper?  
 By item VDU?  
 First bump sets Cook status?  
 Delivery Queue?  
 Hide On-the-Fly orders?  
 Hide regular orders?  
 Display order in term.# window?  
 Show window numbers?  
 Mode starts Bump to VDU?

Ok Exit

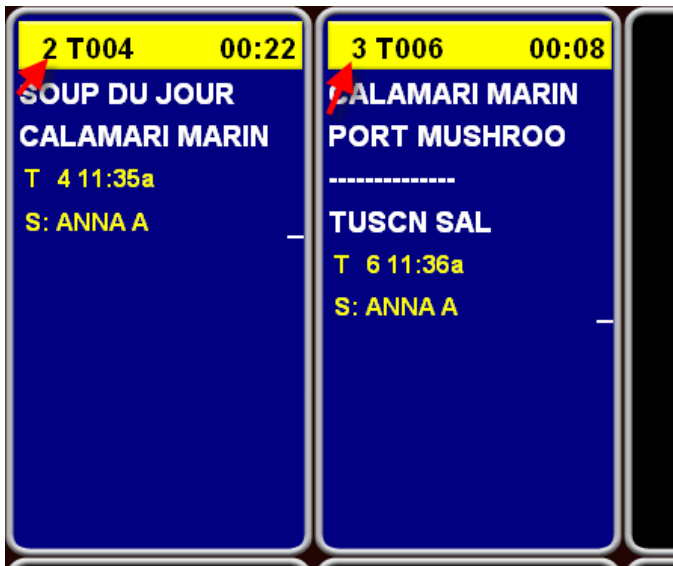
**Number in Party on VDU heading**  
**Number in Party on VDU by item heading**

Setup>Restaurant Miscellaneous Data>Order Screens>Fast Food 2: "# Party?" You can now have number in party in your VDU headings.

Restaurant Misc Data: Order Screens / Fast Food 2

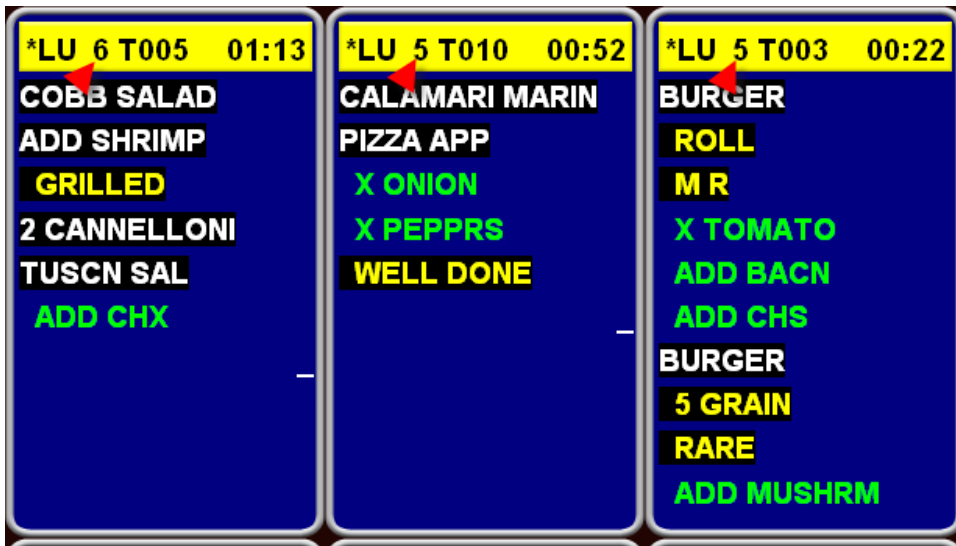
Video-on-the-fly interval: 0  
Number of bumped orders to retain: 0  
UDU scroll number of orders: 0  
Max unbumped orders: 0  
 No UDU scroll?  
Repeat check number on expo slip prompt:   
 Stop clock on bumped orders?  Restart vdu clock after on-the-fly?  
 UDU modifiers on same line with commas?  
 Video-on-the-fly tracks last touch?  
 Use menu item button colors on UDU?  Each send is new vdu window?  
 UDU orders sorted by check open time?  Master bump checks window time?  
 UDU deleted items disappear?  Beep all UDU's?  
 Cannot bump Expo if not complete?  Allow UDU unbump?  
 UDU window text on background color?  UDU Main item text full width?  
 UDU modifiers in lower case?  
 Customize VDU window heading?  
 Check number?  Table #?  Terminal #?  # Party?  Menu?  Zone?  
 Customize VDU by item heading?  
 Check number?  Table #?  Terminal #?  # Party?  Menu?  Zone?  
Graphical interface:  
Summary Font size <0 thru 6>: 0  
Reduce modifier font size by <0 thru 5>: 0  
By item line break adjustment <-20 thru 20>: 0  
 Show Orders Graphical?  
 Seats on Expo slip only?  
Ok Exit

The number in party will appear at the beginning of the header unless you are showing the menu.



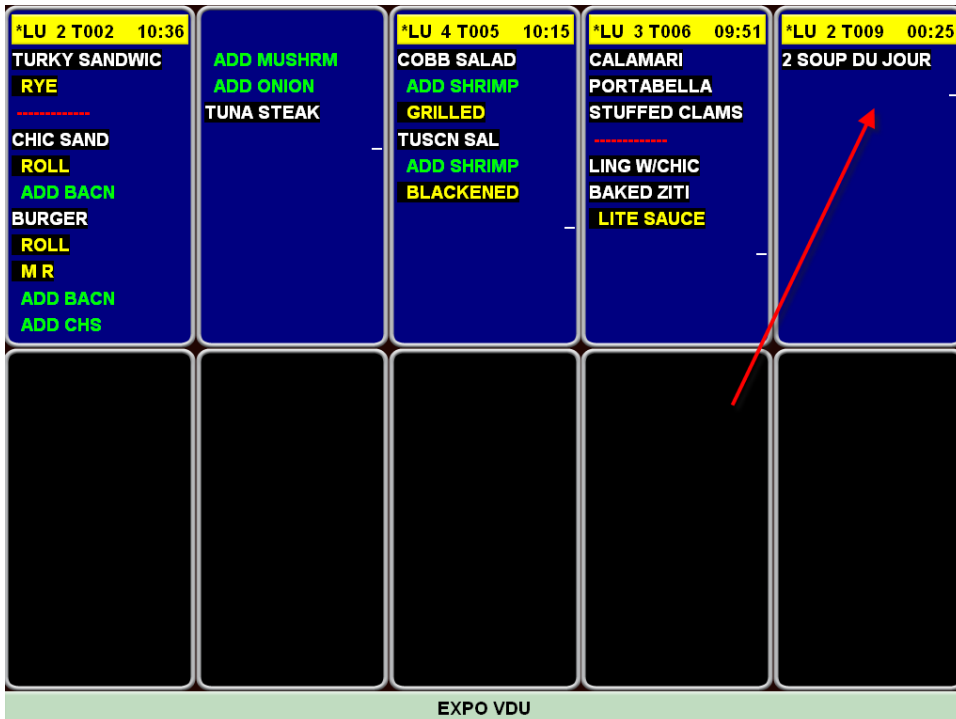


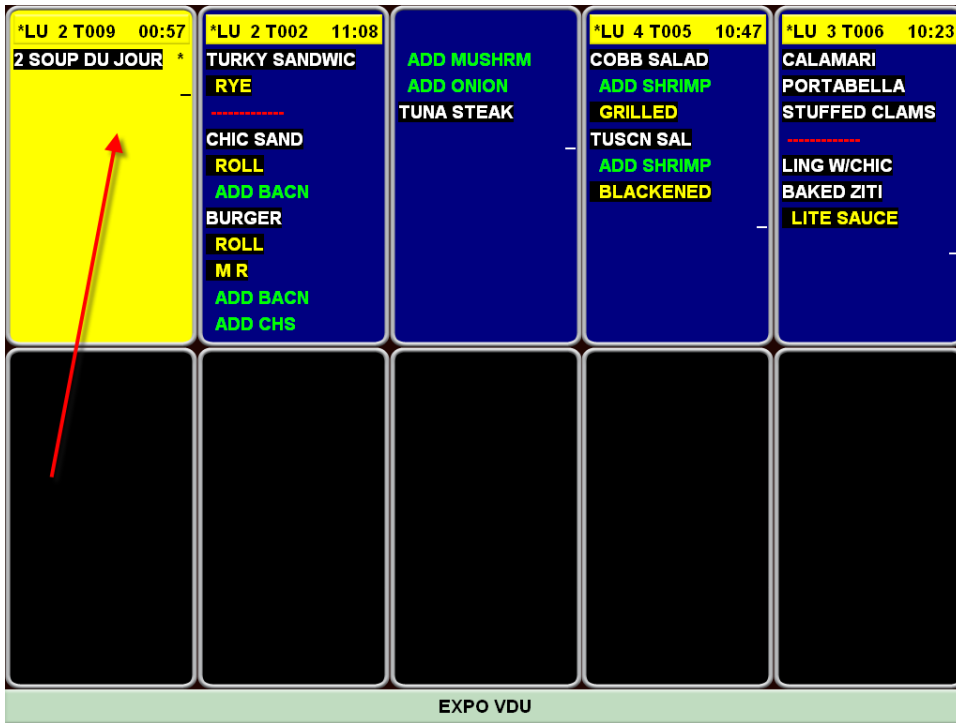
In that case number in party will appear to the right of the menu name:



**Expedite:**

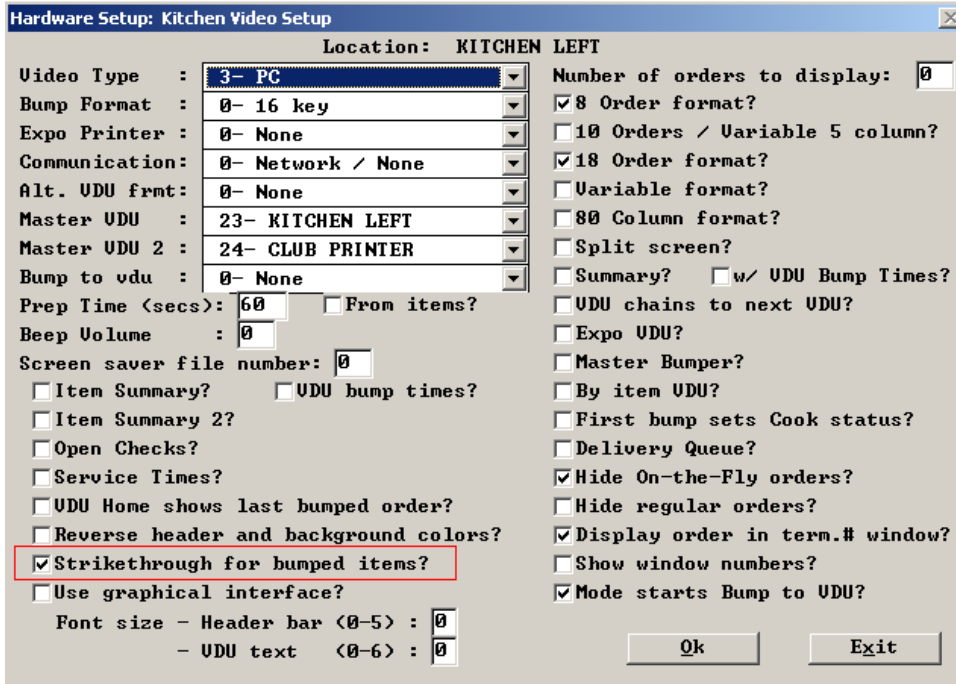
Cell type 17, no change to the setup, it still works if you use it at the time of ordering, and **now** will work when applying a cell type 17 after the order has been sent.



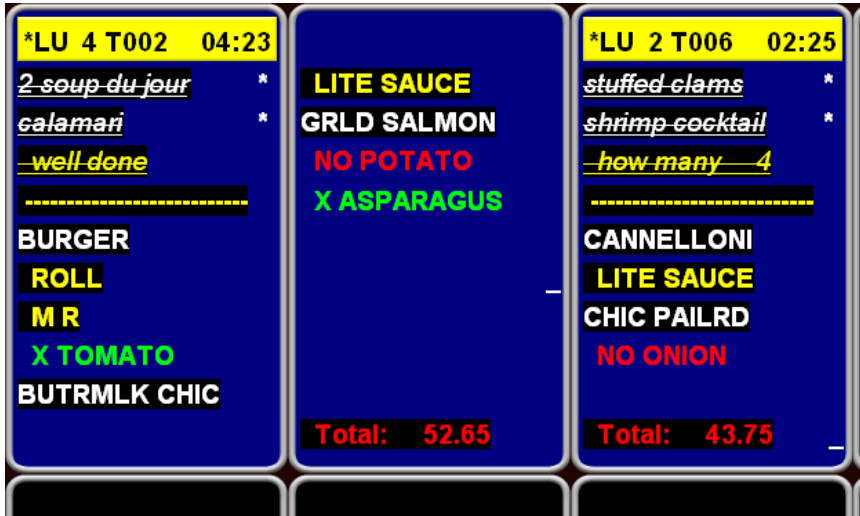


### Strikethrough for expo VDU

Setup>Hardware>Kitchen Video>Setup: "Strikethrough for bumped items?" New strikethrough for the expo VDU. We now have the ability to display orders that have been bumped from prep vdus with more than an asterisk.



A strikethrough puts a line thru the item, underlines the item and changes the font to lower case as shown in the first few items of the orders below:



**Current/Present time on VDU**

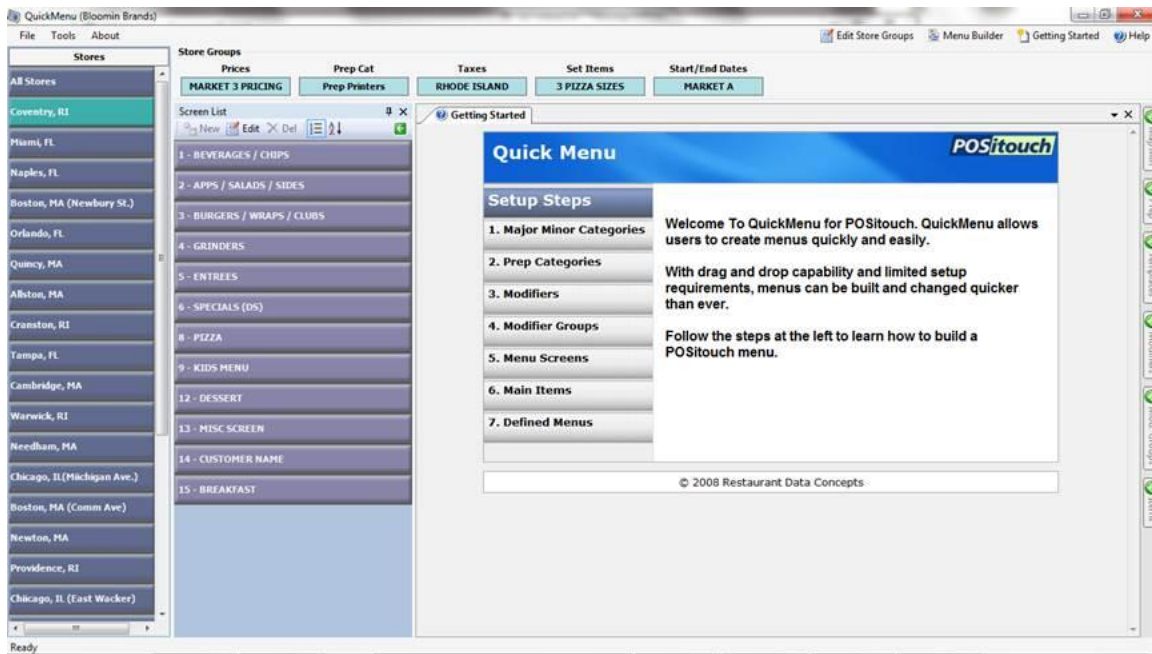
We can now see the **present time** in the header bar of a KVDU:



## Quick Menu Enterprise – Is Now Live in the Field!!!!

### About QME

- 1) QME priced per store
- 2) Export/import filtered via edit controls – was free with menuw/wexport, is not with QME
- 3) Screens can have unlimited items with individual stores/concepts showing a subset of the items, up to 55 limit
- 4) Can be configured to manage differences by either Concept, Group of stores or Individual stores with regard to:
  - a. Whether items appear or not
  - b. Screen organization
  - c. Pricing
  - d. Tax flags
  - e. Prep Categories
  - f. Sets
  - g. Start/End dates



### QuickMenu Enterprise Database

The QuickMenu Enterprise database contains all items in the database. The QuickMenu Enterprise database is sent to all locations, in its entirety. The database is filtered at sites based on groupings. For instance, a group of stores in Region 1 would see only a limited set of items in the QuickMenu Enterprise database, although all items are actually in the store's database. Another region or group, Region 2, may see some of the same items as Region 1, as well as, items that are unique to Region 2.

In the example below, Region 1 and Region 2 would receive the entire QuickMenu Enterprise database, while only being able to view those items designated for their region.

# QME Database - All Items Visible

Region/Concept  
1 - Some Items  
Visible

Region/Concept  
2 - Some Items  
Visible

## Sales Journal Enhancements

### Show Team Checks on Check Listings?

Setup>Payment> Sales Journal> Sales Journal Options>Standard Options>More? ""Show Team Checks On Check Listing?" This is a new flag that will show all of the team checks in the check listing reports of the sales Journal.

Sales Journal Options: Standard Options: More

Adjustment permitted period?  
 Days: 0 Time: 0:00

Allow current day adjustments?

Show Team Checks on Check Listings?

Ok Exit

Without this flag the Sales Journal shows the original check only.

The Cheesecake Factory Topanga PAGE: 1  
 REPORT DATE: 09/03/2014 REPORT TIME: 14:26:07.90

-----

SALES JOURNAL REPORT FOR 09/03/2014  
 CHECK LISTING BY CHECK #

CHK #	TIME	DINE-TIME	SERVER AMT-TEND	TIPS	CASHIER TALLY	CHK-TOT
0001	14:10	1	045-SHELDON COHEN 76.14		045-SHELDON COHEN 76.14	76.14
TOTAL SALES PLUS TAX						76.14

With the flag on The Sales Journal shows the original check, the reversal of that check and then the individual team pieces of that check.

The Cheesecake Factory Topanga PAGE: 1  
 REPORT DATE: 09/03/2014 REPORT TIME: 14:22:28.99

-----

SALES JOURNAL REPORT FOR 09/03/2014  
 CHECK LISTING BY CHECK #

CHK #	TIME	DINE-TIME	SERVER AMT-TEND	TIPS	CASHIER TALLY	CHK-TOT
0001	14:10	1	045-SHELDON COHEN 76.14		045-SHELDON COHEN 76.14	76.14
0002	14:10	1	045-SHELDON COHEN -76.14		045-SHELDON COHEN -76.14	-76.14
0003	14:10	1	045-SHELDON COHEN 38.07		045-SHELDON COHEN 38.07	38.07
0004	14:10	1	095-STACEY YAMANOUYE 38.07		045-SHELDON COHEN 38.07	38.07
TOTAL SALES PLUS TAX						76.14

### Break out Applied Gratuity on Trac Report

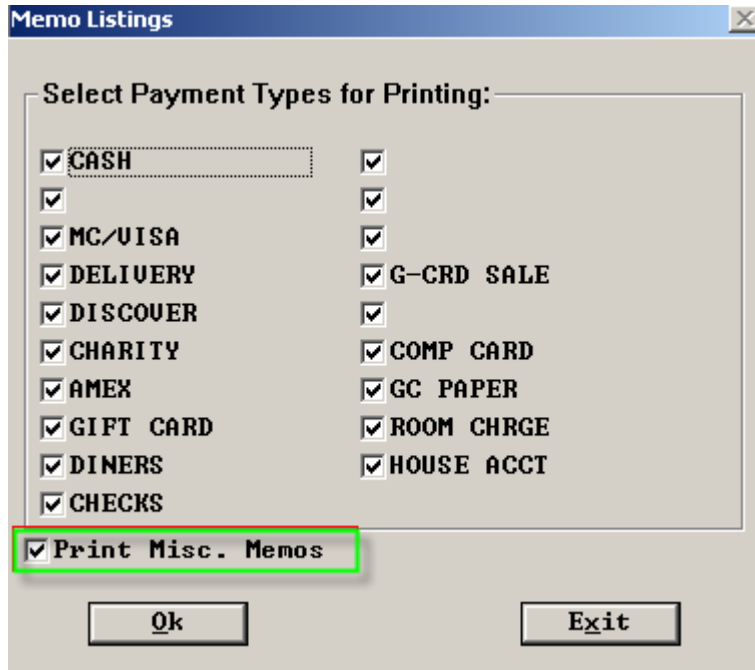
We now break Applied Gratuity on TRAC into CC and Cash.

### Individual Auto Gratuities

New PSNEWW.EXE which will show individual Auto Gratuities.

### Print Miscellaneous Memos on Sales Journal Memo Listing Report

Reports>Sales Journal>Memo Listing: "Print Misc. Memos" with this flag on Misc Memos will get printed on the Sales Journal Memo listing report in addition to the payment memos.



The image shows a dialog box titled "Memo Listings" with a close button in the top right corner. The main area is titled "Select Payment Types for Printing:" and contains a list of payment types, each with a checked checkbox. The list is organized into two columns. The first column includes: CASH, MC/VISA, DELIVERY, DISCOVER, CHARITY, AMEX, GIFT CARD, DINERS, and CHECKS. The second column includes: G-CRD SALE, COMP CARD, GC PAPER, ROOM CHRGE, and HOUSE ACCT. Below the list, there is a checkbox labeled "Print Misc. Memos" which is highlighted with a green border. At the bottom of the dialog box, there are two buttons: "Ok" and "Exit".

Select Payment Types for Printing:	
<input checked="" type="checkbox"/> CASH	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> MC/VISA	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> DELIVERY	<input checked="" type="checkbox"/> G-CRD SALE
<input checked="" type="checkbox"/> DISCOVER	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> CHARITY	<input checked="" type="checkbox"/> COMP CARD
<input checked="" type="checkbox"/> AMEX	<input checked="" type="checkbox"/> GC PAPER
<input checked="" type="checkbox"/> GIFT CARD	<input checked="" type="checkbox"/> ROOM CHRGE
<input checked="" type="checkbox"/> DINERS	<input checked="" type="checkbox"/> HOUSE ACCT
<input checked="" type="checkbox"/> CHECKS	
<input checked="" type="checkbox"/> Print Misc. Memos	

Ok Exit

## Eliminate Server Sales and Tip Report

Setup>Payment> Sales Journal> Sales Journal Options>Standard Options: "Eliminate Server Sales and Tip report?" This is a new flag that will remove the report as an option in the Sales Journal.

Payment System Setup: Sales Journal Options: Standard Options

Sales Journal file format: 1- Use setup string field #.

Sort memos in memo listing?

Show deposit detail by terminal on Sales Journal?

Show deposit detail by shift on Sales Journal?

Eliminate Server Sales and Tips Report?

Eliminate charged tips column of Server Sales & Tips?

T&A declared tips include charged tips?

Enter Min Tips:  None  Charged tips  Charged tips less tip pool

Min Cash Tipz: 0.00 Max Cash Tipz: 0.00

Eliminate entering deposits?

Eliminate adjustments?

Sales journal by costcenter uses sales costcenter?

Enter deposits by costcenter?

Enter deposits by shift only?

Do not print names on Trac report?

Use expanded Sales/OVERRINGS adjustment format?

Net sales after: 0

Name for 'Refunds' on sales journal: ADJUSTMENTS

Adjustment Accounts Eliminate Adjustments Ok Exit

Server Sales and Tip report is no longer an option.

Print Options.

Print the Following Reports

House Totals

Payout Summary

Drawer Totals

Server Cashout Totals

Memo Listings

Check Listing by Check #

Check Listing by Server

Sales Journal

..by Costcenter

Statistics

Print Adjustments

Eliminate Non-Resetable Totals

Trac Report

..include 'This Week' adj. tips

..include 'Last Week' adj. tips

Print the Following Cost Centers

Entire House  TAKEOUT  SIX  NINE

DINING ROOM  HOLIDAY DESSERT  SEVEN

PUB  FIVE  EIGHT

File Output

Print Exit



## Overpayment defaults to change

Setup>payment>forms of payment: "Over payment defaults to change?"

It used to be that over tendering for payment types with change types 2 and 3 (cash and same form of payment) gift/cash or, gift/gift would result in change and you would probably expect that. This has been changed, so sites that upgrade are seeing that over tender ends up as tip, and if they don't see it and give out the cash and then give servers the tips, the house loses. This lets them decide if a payment type that allows tip is mostly change or mostly tip.

Payment System Setup: Forms of Payment

Payment Number: 5 Payment Name: DISCOVER

General Discount/Coupon PMS Currency

Interface type: 0 - None Used

Payout type: 1-No change

Amount limited to Flash Category: 0 - None

Deposit account?  Memo required?

Automatic reprint of check?  Credit Card payment?

Managers authorization required?  Cash drawer kickout?

Payment type allows tip?  Only with tip?

Confirm with Credit/Club?  Local change only?

Overpayment defaults to change?

Ok Exit

So with the new flag off, in all of our software, you get the following for payment types with change types 2 and 3 (cash and same form of payment, not for credit cards), when they are configured for a Tip as well, edit tips on payment off:

An over tendered payment of 50.00 on 30.00 and spcwin decides the 20 was tip.

Take Payment Chk: 0001

	Amt-Tend	Tip	Balance	Change
1 DONATION	50.00	20.00	30.00	

Check #: 0001  
Table #: 3  
Time: 10:36  
PETER L

Subtotal: 30.00  
Tax: 0.00  
Total: 30.00

POSitouch

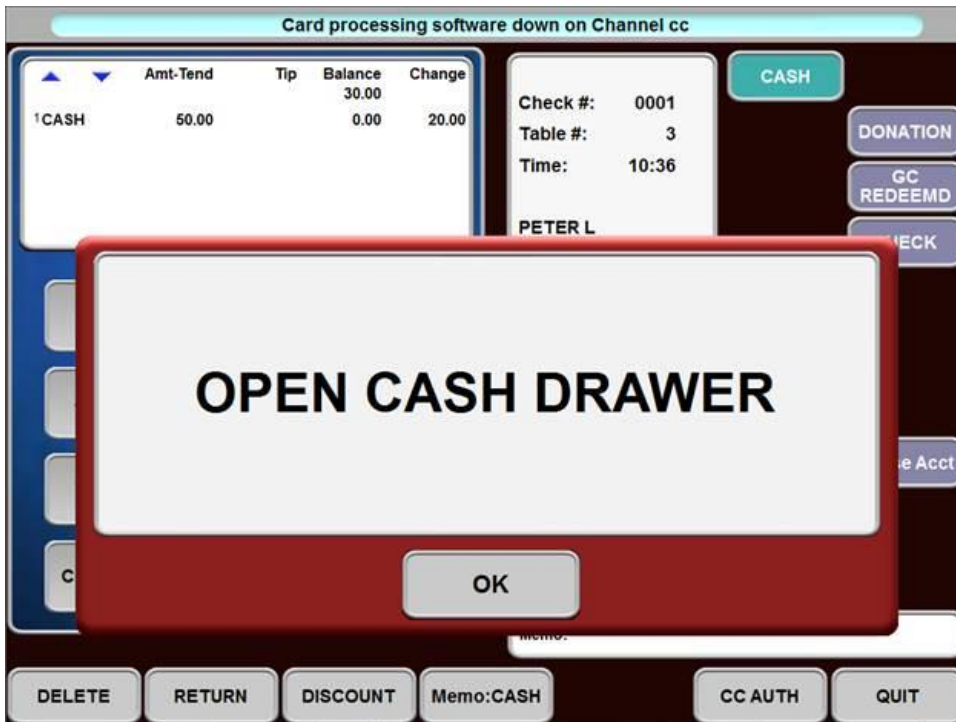
Memo:

DELETE RETURN DISCOUNT CC AUTH QUIT

With the new flag on under the same circumstances, you get:



It assumes the 20 is going to change. If you enter 20 or any tip, it works fine as it should and the over tender goes to change:



## Coupons cannot be used on Split Items

Setup> Restaurant Miscellaneous Data> System 1> Coupons and Discounts. "Split items cannot qualify coupons?" With this flag on once an item has been split it is no longer eligible as an item that can qualify for a coupon.

Restaurant Misc Data: System: Coupons and Discounts

Name for Discount:

- Discounts apply to current items only?
- Coupons treated as NRT discounts?
- Cannot configure coupons without eligibility rules?
- Use Reporting Discount field in cell for Comps, Coupons, Cell 12's?
- Cell type 12's tabulate as Discounts?  Coupons tabulate as Discounts?
- Discounts and Coupons distribute to eligible items?
  - Record in check file?
- Allow Open Dollar Comps to exceed item value?
- Coupon discount flags control discount eligibility?
- Allow modifiers on Coupons?
- Split items cannot qualify coupons?

Ok Exit

## No tip pool contribution by defined menu

Menu Screens>Edit and order screen>Define menu>options: "No Tip Pool Contribution?" Defined menus can be flagged to not have its sales not count toward tip pool contributions;

Define Menu for - GIFT CARDS

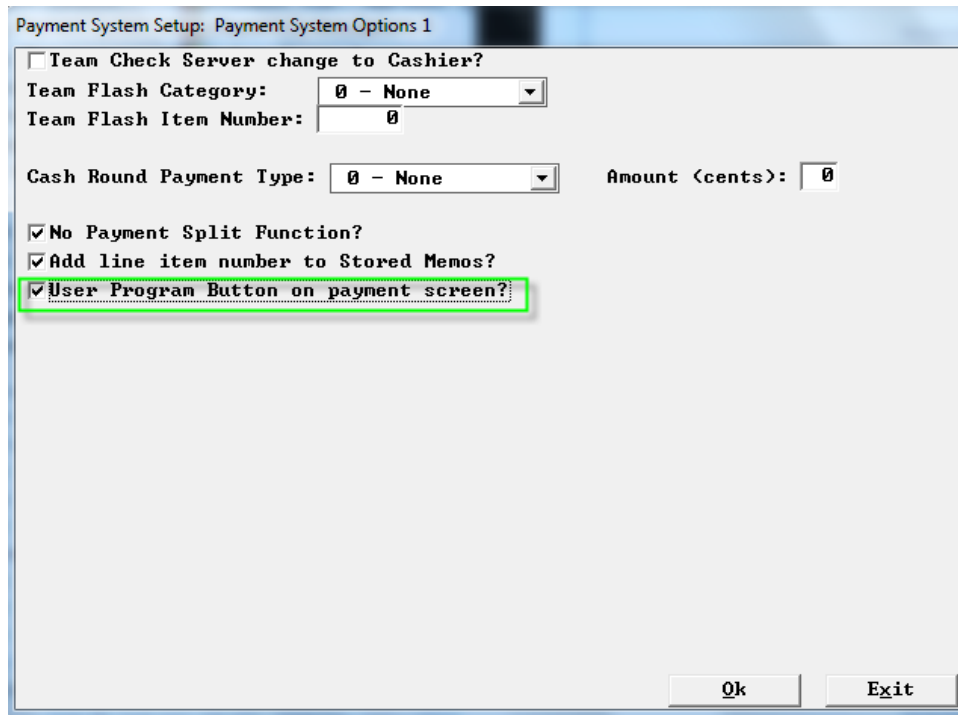
General Options

- Jump to first order screen?
- Super fast order?
- Send, Send and Stay print snapshot chk?
- Use Alt. Tips Label?
- Hand Held menu?
- Jump to order screen on send?
- Misc Table prep held till paid?
- Delayed Routing single completion time?
- No forced seat selection?
- No Modify function?
- No Auto Combo Detect?
- No Compare to # Party?
- No club lookup?
- No tent?
- No Conditional routing?
- No Points on Check?
- No Tip Line?
- No Suggested Gratuities?
- No Delayed Routing?
- No Header at Course Break?
- No CC printed slip minimum?
- No Reprint Only?
- No Tip Pool contributions?

Costcenter Tax Codes Save Exit

## Payment Screen User Defined Button

Setup>Payment>Payment System Options>Option 1>More: “User Program Button on payment screen?” For those wanting to call an external program from the Take Payment screen, users can activate the new flag.



### ☑ Requirements

- SPCWIN version 5.40/6.40 dated 6/18/14 or later
- BOSETUPW.exe dated 6/14/13 or later

Users may assign a macro to this button to launch an external program.

In the following example, User Program 1 from Winterm.ini has been linked to notepad.exe. The Macros.xml would look similar to:

```
<Macro>1
<Touch>1
<ObjectNumber>65535</ObjectNumber>
<ListIndex>1</ListIndex>
<ReturnNumber>1</ReturnNumber>
<EntryFieldString>Notes</EntryFieldString>
<MacroItems>4</MacroItems>
<UserDefProgNum>1</UserDefProgNum>
</Touch>
<Touch>2
<ObjectNumber>2234</ObjectNumber>
<ReturnNumber>310</ReturnNumber>
</Touch>
<Touch>3
<ObjectNumber>65535</ObjectNumber>
<ListIndex>2</ListIndex>
</Touch>
<Touch>4
<ObjectNumber>2234</ObjectNumber>
```

```
<ReturnNumber>310</ReturnNumber>
<Macro_a_function>72</Macro_a_function>
</Touch>
</Macro>
```

Winterm.ini contains:

```
UserProg_1="C:\Windows\System32\notepad.exe",Notes
```

### New User Privilege Codes

Setup User Privilege Codes> Assign Privileges:

#### No Payout Gratuities

169-Cash to Remit includes gratuity – Gratuities are part of cash to remit.

#### No Access to Team Checks

170-“No Access Team Checks” This blocks the ability for certain users from accessing team checks.

#### Tip adjustment

171-“Allow Tip Adjust” Credit card Tip adjustments are now controlled by its own User Privilege Code.

#### No Maximum Number Party

17-No Maximum number in party- This allows certain users such as managers, to enter more than the defined maximum number in party.

Privileges	SERU	BAR	PD	MGR	OP/CP	ADMIN	TRAIN	CKTL
156-TimeClock Fingerprint Only	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
157-Manager Credit Card Reuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
158-No Cashout	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
159-No Unsettled Checks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
160-No Tip Pool 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
161-No Tip Pool 5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
162-No Tip Pool 6	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
163-No Tip Pool 7	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
164-No Tip Pool 8	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
165-No Tip Pool 9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
166-No Tip Pool 10	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
167-No Payout of Tips	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
168-Cash - Server Tips = Remit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
169-Cash to Remit include Grat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
170-No Access Team Checks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
171-Allow Tip Adjust	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
172-No maximum number party	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Save Exit

## XML Enhancements

### Loyalty cards excluded from XML checkfile

Setup>Credit Cards>Gift/Loyalty Cards: "Exclude loyalty cards from XML check files" With this flag on loyalty cards will not be included in the open checks request response from Spcwin.

Setup Gift/Loyalty Cards

General	Activation	Slip Text	Labels
Number of gift card sale receipts: 2		Number of Loyalty slips to print: 0	
Gift Card	Minimum amount: 0	Maximum amount: 0	
Eliminate Remaining Balance of branded credit cards above:			0
Replace with:			
Convert POSicard BIN range to: 000000		Extended BIN range:	
<input type="checkbox"/> Zero balance POSicards remain active?		<input type="checkbox"/> GC No Signature Line?	
<input type="checkbox"/> GC Activation Failure Exceptions?		<input type="checkbox"/> GC No Slip Message?	
<input type="checkbox"/> Gift Card sales swiped cards only?		<input type="checkbox"/> No Loyalty Redeem?	
<input type="checkbox"/> Allow deleting gift cards after send?		<input checked="" type="checkbox"/> Allow GC Block Activation?	
<input type="checkbox"/> Eliminate tip line on gift card slip?		<input type="checkbox"/> No Gift Card Inquiry?	
<input type="checkbox"/> Cannot pay for gift cards with gift cards?		<input type="checkbox"/> No mask gift card numbers?	
<input checked="" type="checkbox"/> GC redeem amount or remaining balance?		<input type="checkbox"/> Disable POSiLoyalty?	
<input type="checkbox"/> Send partial amount flag on credit cards?			
<input type="checkbox"/> Gift/Loyalty cards can be applied to multiple checks?			
<input type="checkbox"/> Prices 2, 3 for min and max gift card value?			
<input type="checkbox"/> Mask long numeric memos?			
<input checked="" type="checkbox"/> Store Loyalty card# in memo in check file?			
<input checked="" type="checkbox"/> Exclude Loyalty cards from XML check files?			

Save Exit

### Alternate XML services message format

Setup>Restaurant Miscellaneous Data>.XML I/O: "Alternate XML Service message function?" This flag when set takes care of an issue with Paytronix loyalty in the way they use Positouch popup dialogs causing spcwin to stop responding to touch on some screens where spcwin normally displays similar popup dialogs (like open cash drawer or transaction complete). This flag fixes this issue and requires new UI DAT files.

Restaurant Misc Data: XML I/O Setup

Virtual Printer	
XML Send Order:	QSR
XML Print Check:	None
XML Close Check:	QSR
XML Canceled Check:	None
XML Open Checks:	None
XML Out of Stock:	KUDZU
XML Employees punched in:	None
XML Time Clock:	None
XML Confirm Order:	KUDZU
XML User Programs:	None
XML Journal (TCP/IP):	None
XML Table Management:	None

Interval (mins): 1

Expanded format?

XML Order detect interval (secs): 3

XML Orders do not process Combos?

XML <ItemName> uses inventory description?

Alternate XML services message format?

Allow updating open checks via XML?

Ok Exit

### Update open checks via XML

Setup>Restaurant Miscellaneous Data>XML I/O: "Allow updating open checks via XML?" With this flag on open checks can have items added to them via XML.

Restaurant Misc Data: XML I/O Setup

	Virtual Printer
XML Send Order:	None
XML Print Check:	None
XML Close Check:	None
XML Canceled Check:	None
XML Open Checks:	None
XML Out of Stock:	None
XML Employees punched in:	None
XML Time Clock:	None
XML Confirm Order:	ONOSYS
XML User Programs:	None
XML Journal (TCP/IP):	None
XML Table Management:	None

Interval (mins): 1

Expanded format?

XML Order detect interval (secs): 3

XML Orders do not process Combos?

XML <ItemName> uses inventory description?

Alternate XML services message format?

Allow updating open checks via XML?

Ok Exit

### Team checks in closed check listing -

On a cashout for a server, we have a closed check listing

We have added the option to print out a second list of Closed Checks - Team Checks.

Print Cashout Cashout of: PETER LIPMAN

ON SCREEN

CLOSED CHECKS

TEAM CHECKS

Flash reports:

CATEGORY SALES

OF THIS SHIFT

OF ENTIRE DAY

REPRODUCE CHECKS

CC ADJUSTMENTS

QUIT

Note the new Team Checks button. If you select both closed and team checks, you get a cashout with both.

When using Teams before this feature: Closed Checks are higher because team members do not keep all of those sales and payments. Some of those dollars belong to other servers on their team.

The picture below is our cashout when not using this new feature:

```

The Chesapeake Factory
CASH OUT 08/22/14 23:25:28
Server: STACEY YAMAMOTOYE (SINCE 04:15)
TEAM MEMBER
    PRM

CLOSED CHECKS
0499 CASH      251.00
    CASH/PAIDOUT -50.06  200.94
0670 CASH      172.55
    CASH/PAIDOUT -5.63   90.37
0878 CASH      105.00
    CASH/PAIDOUT -5.63   90.37
    CASH      - 3 checks
0490 HC/V/DINER 43.04    5.00  38.04
XXXXXXXXXXXXXXXXXXXX7805
0623 HC/V/DINER 125.73  20.00 105.73
XXXXXXXXXXXXXXXXXXXX1270
    COMP SERV 1  11.95    11.95
0591 HC/V/DINER 62.00    0.81  53.19
XXXXXXXXXXXXXXXXXXXX3348
0827 HC/V/DINER 92.40   10.00 82.40
XXXXXXXXXXXXXXXXXXXX2873
0891 HC/V/DINER 41.81    6.00  35.81
XXXXXXXXXXXXXXXXXXXX4689
    HC/V/DINER - 5 checks
0799 AMEX      244.39  38.00 206.39
XXXXXXXXXXXXXXXXXXXX2019
    AMEX      - 1 check

TOTAL:                87.81 1005.37

SALES/TAX SUMMARY
SALES (NET OF TAX)    749.52
TAX                   66.37
TOTAL SALES+TAX      815.89
NUMBER OF CHECKS PAID: 9
CASHOUT
REPORTS TOTALS
TYPE  NO  AMT-TEND  TIP/CHIC  TALLY
CASH      299.31
-PAIDOUTS -49.81      249.50

PAIDOUTS      49.81      49.81

HC/V/DINE  5  364.98      364.98

DISC./SARC.
COMP SERV  1  11.95      11.95

TIPS TO SVRS      -49.81  -49.81

TOT SLS+TAX  676.24 -49.81  626.43
    
```



With teams, Closed Checks are higher because team members do not keep all of those sales and payments. Some of those dollars belong to other servers on their team.

Note how there is a Teams Checks section that comes down to a negative number. These are the sales and tips that were split with other servers on the team. More importantly note how the sum of Closed Checks and Team checks is 815.89, a perfect match with Total Sales.

The Cheesecake Factory

CASH OUT 08/22/14 20:38:40  
 Server: STACEY YAMANOUE (ENTIRE DAY)  
 TEAM MEMBER

CLOSED CHECKS

0499 CASH	251.00		
CASH/PAIDOUT	-50.06	200.94	
0670 CASH	172.55		172.55
0878 CASH	105.00		
CASH/PAIDOUT	-6.63	98.37	
CASH	- 3 checks		
0490 MC/V/DINER	43.04	5.00	38.04
0623 MC/V/DINER	125.73	20.00	105.73
COMP SERVI	11.95		11.95
0691 MC/V/DINER	62.00	8.81	53.19
0827 MC/V/DINER	92.40	10.00	82.40
0891 MC/V/DINER	41.81	6.00	35.81
MC/V/DINER	- 5 checks		
0799 AMEX	244.39	18.00	206.39
AMEX	- 1 check		

TOTAL: 87.81 1005.27

TEAM CHECKS

0767 CASH	-172.55		-172.55
0769 CASH	86.27		86.27
CASH	- 2 checks		
0911 AMEX	-244.39	-18.00	-206.39
0913 AMEX	122.19	19.00	103.19
AMEX	- 2 checks		

TOTAL: -19.00 -189.48

TOTAL CLOSED+TEAMS: 815.89

SALES/TAX SUMMARY

SALES (NET OF TAX)	749.52
TAX	66.37
TOTAL SALES+TAX	815.89

NUMBER OF CHECKS PAID: 9

DELETED ITEMS 0.00  
 \$ 0.00

CASHOUT REPORTS TOTALS

TYPE	NO	AMT-TEND	TIP/CHNG	TALLY
CASH		299.31		
-PAIDOUTS		-49.81		249.50
PAIDOUTS		49.81		49.81
MC/V/DINE	5	364.98		364.98
DISC./SURC.				
COMP SERV	1	11.95		11.95
TIPS TO SVRS			-49.81	-49.81
TOT SLS+TAX		676.24	-49.81	626.43

SUMMARY:

## Credit, Gift and Loyalty enhancements

### Enter CID on swiped Transaction

Setup>Credit Cards>Merchant Data: "Enter CID on swiped transaction?"

**Credit Cards: Setup Merchant Data**

Restaurant name: GREGG'S RESTAURANT Phone #: (401)831-5700  
Address line 1: 1303 NORTH MAIN ST 2: PROVIDENCE, RI  
Merchant ID Number: 4301802175011887  
Additional text on DUPE: THANK YOU - COME AGAIN  
<line 2>: JOIN GREGG'S FREQUENT DINER CLUB  
<line 3>:  
Credit card slip message: PLEASE LEAVE SIGNED COPY WITH CASHIER  
Credit card interface type: 3: Transit - standard record  
Number of copies to print: 2 Alt. Tips Label:  
Start tab Pre-auth amount: 0.00 CUV Label:  
Do not print slip if under: 0.00  Print for manual entry?  
 Eliminate TIP from credit card slip?  PS2000?  
 Print gratuity on cc slip?  Print additional tip line?  
 Print server number on slip?  on all slips?  
 Mask credit card numbers on slips?  Force entry of CC amount?  
 Add gratuity to check amount on cc slip?  No Enter Another?  
 Eliminate phone number from credit slip?  Encrypt CC data for wireless?  
 No cardholder name on cc slips?  Enter Tips on CC Auth?  
 Auto close for full amount if no tips?  Use XML for PCCharge?  
 Enter CID on swiped transactions?  Use Atomic transaction?  
 No Debit button for debit?  No CC quit on fast order?  
 Eliminate checking for debit service code?  Print voided auth slips?

Remote CC More <1> More <2> Save Exit

### CC Auth waits for all authorizations

Setup>Credit Cards> Merchant Data>More Fields: "CC Auth waits for all authorizations?" This will prevent the user from being able to swipe card #2 before card #1's authorization has returned, leaving the check's balance for the proper amount.

**Credit Cards: Setup Merchant Data More Fields**

Reprint CC slip in SAF queue emptying mode?  
 CC auth proceeds to payment?  
 CC auth returns to original screen?  
 CC auth waits for all authorizations?  
 Card auth total less or equal check amount?  
 Eliminate credit card swipe jumps to CC Auth?  
 Use guest check gratuity label for Tip line?  
 Forward Track 1 data to middleware?  
 No waiting for Credit Card authorization?  
 No waiting for Gift Card authorization?  
 Debit cards determined based on service codes (Canada)?  
 Default to Debit?  
 Add cardholder name to payment memo?  
 Exclude from printed checks?  
 Exclude from backoffice reports?  
 Forward Suggested Gratuity amount to middleware?  
 Eliminate standard cardholder message?  
 Credit and Debit Processing via External Devices Only?  
 Manual Button for CC Remote?  
 Gift Card Button for CC Remote?  
 Prevent Reuse of Credit Cards?  
 Revalidate check at print?  
 No Swiped Indicator in CC Slip Header?

Signature Slip Labels  
Check Total: one  
Tip: two  
Add'l Tip: three  
Total: four

Save Exit

### Store Loyalty card number in memo in checkfile

Setup>Credit Cards>Setup Gift/Loyalty Cards: “Store Loyalty card# in memo in Checkfile?” With this flag on we will store the Loyalty number as a memo in the checkfile.

Setup Gift/Loyalty Cards

General    Activation    Slip Text    Labels

Number of gift card sale receipts: 2    Number of Loyalty slips to print: 0

Gift Card    Minimum amount: 0    Maximum amount: 101

Eliminate Remaining Balance of branded credit cards above: 300

Replace with: one12345678901234567    two12345678901234567

Convert POSicard BIN range to: 000123    Extended BIN range: 0

Zero balance POSicards remain active?     GC No Signature Line?

GC Activation Failure Exceptions?     GC No Slip Message?

Gift Card sales swiped cards only?     No Loyalty Redeem?

Allow deleting gift cards after send?     Allow GC Block Activation?

Eliminate tip line on gift card slip?     No Gift Card Inquiry?

Cannot pay for gift cards with gift cards?     No mask gift card numbers?

GC redeem amount or remaining balance?     Disable POSiLoyalty?

Send partial amount flag on credit cards?

Gift/Loyalty cards can be applied to multiple checks?

Prices 2, 3 for min and max gift card value?

Mask long numeric memos?

Store Loyalty card# in memo in check file?

### Card used by XML only

Setup>Credit Cards>User defined Credit Cards: “XML Only” This flag will restrict all cards in the bin range from being entered through the UI therefore restricting communication with middleware through spcwin.

Credit Cards: User Defined Credit Cards

Name	---Extended---			Trk1 Char	No Incr	Card Exch	Redm Only	No Redm	Remt Only	XML Only	Loyalty Pay Type
	Start	End	Pos								
SMART CARDS	1	99	2	A	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	2-HOUSE CHG
GIFT CARDS	0	0	0		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4-SMART CARD
1234567890123456	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6-MASTERCARD
	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	8-CC MAN
	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10-GIFT/CAM/F
	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	12-PRMO/ON US
	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	16-LETTER/CAR
	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18-DINRS CLUB

Trk 1 '#' = Default when swiped?

Save    Exit

## Memo Enhancements

### Store non-payment memo as Misc Memo in check file

Setup>Restaurant Miscellaneous Data>System1>More .

Restaurant Misc Data: System 1 More

Scale Unit of Measure:

Scale Tare Weight has 3 decimal places?       Rounded to nearest .005?

No masking numeric memos shorter than:

Print Exception chits?      Exception printer:

KUDU Logic Controls LS6000?

Store non-payment memos as Misc Memos in check file?

### New DBF File MiscMemo.dbf

This is new CHKTODBF.EXE with new MISCMEMO.DBF.

#### Memo Types

FISCAL - Fiscal check number and text  
ATOMIC - Atomic transaction memo  
ACCOUNT - Unused Club account record  
TEAM - Team member listing  
GIFTCERT - Gift certificate redeemed  
LOYALTY - Loyalty card number  
MAGCARD - Magcard message response  
DISCOUNT - Discount memo  
MEMO - Memos saved in checkfile  
POINTS - Points  
COMPCARD - Comp Card memo

#### Cell types 9 and 27 memos - features

**“Max length”**. 0 will mean that it is our current default length (21) and a number 1-21 will limit entry to that length.

#### **“Price 10 is price table” to “Price 10 is validation file#”**.

If this flag is on, then price 10 is a number from 0 to 999 that specifies an external file whose name is “MVALxxx.DAT” where “xxx” is a number from 000-999. These files are simple text files with one string per row. If this feature is turned on for a memo cell, after receiving the memo entered, we check it against the contents of the file. So for example, if the memo is a list of store numbers and there are 200 stores, the customer would supply a text file called “MVAL003.DAT” with contents like:

"BG 0000", "0000.6"  
"BG 0084", "0084.6"  
"BG 0120", "0120.6"  
"BG 0121", "0121.6"  
"BG 0122", "0122.6"  
"BG 0123", "0123.6"

And after the memo is entered, we check the memo against the file. We check it against the contents of the first quoted string on the line so in this case the fields like “BG 0084” complete with the space between BG and the number and use that to validate the memo.

### Added line item number to Stored Memos?"

Setup>Payment System Options 1>More: "Add line item number to stored memos?" This allows the association of pay memos with comp main items.

### Miscellaneous Memos in the checkfile

Setup>Restaurant Miscellaneous Data>System 1: "Store non-payment memos as Misc Memos in check file?" With the flag on we now store memos that are not payment memos as "Miscellaneous Memos" in the checkfile.

Restaurant Misc Data: System 1 More

Scale Unit of Measure:

Scale Tare Weight has 3 decimal places?     Rounded to nearest .005?

No masking numeric memos shorter than:

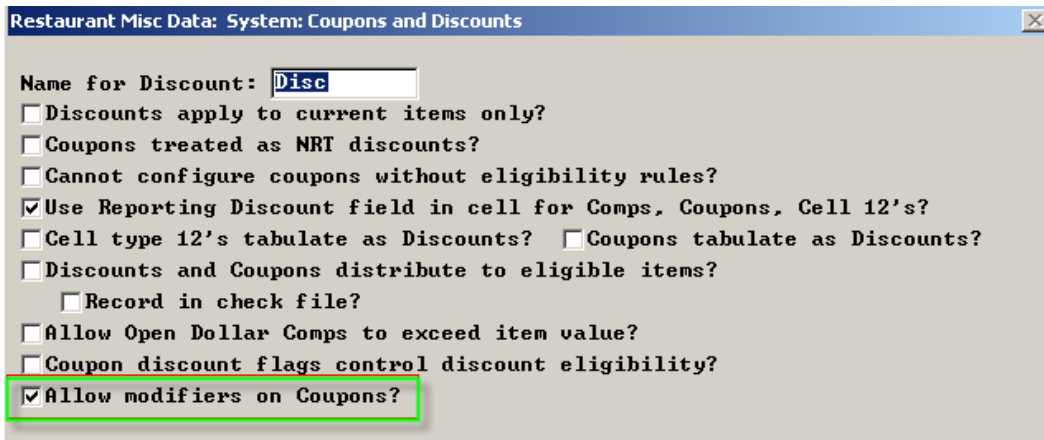
Print Exception chits?    Exception printer:

KUDU Logic Controls LS6000?

Store non-payment memos as Misc Memos in check file?

## Allow modifiers on coupons

Setup>Restaurant Miscellaneous Data>System 1>Coupons and discounts: "Allow modifiers on Coupons?"  
With this flag on Coupons can be more like items and have "modifiers/options".



Restaurant Misc Data: System: Coupons and Discounts

Name for Discount:

Discounts apply to current items only?

Coupons treated as NRI discounts?

Cannot configure coupons without eligibility rules?

Use Reporting Discount field in cell for Comps, Coupons, Cell 12's?

Cell type 12's tabulate as Discounts?  Coupons tabulate as Discounts?

Discounts and Coupons distribute to eligible items?

Record in check file?

Allow Open Dollar Comps to exceed item value?

Coupon discount flags control discount eligibility?

Allow modifiers on Coupons?

## Time and Attendance Enhancements

### More than 16 jobs

Occasionally, a person can have more than 16 jobs, in theory up to the maximum of 99 jobs we support. We the list at the left in the picture below scrollable, the same way the speed rail does.

- Touch the last job on the list and if there are more beyond, they scroll down 10 or so
- Touch the first job in the list and if it is not the first job, we scroll back up.



Punching In HOST1 HOST1

DHOST

ADMN

TRE BAR

TRR BAR

TRR BUS

NSO TRR

DBARBK

DBAR

DBUS

DCOCKTAIL

DSERVER

DTOGO

CLASSROOM TRAI

EVENT FOH

MTG FOH

LBARBK

1 2 3 Enter

4 5 6 Clear

7 8 9 Bksp

0

PUNCH IN

TIME CARD

SCHEDULE

QUIT

### Ability to set Week Start Day and BiWeekly Period start Date

We have a TAW.EXE with new parameter to set "Week Start Day" and "Biweekly Period Start Date".

The new parameters are:

TAW SET\_WEEK\_START\_DAY [WEEK START DAY] [BIWEEKLY PERIOD START DATE]

[WEEK START DAY] – Numeric value 1 – 7 where 1 – Sunday, 2 – Monday and ...

[BIWEEKLY PERIOD START DATE] – Optional parameter in format of MM/DD/YY to set the date. It can also be '0' to clear the field.

e.g.

TAW SET\_WEEK\_START\_DAY 2

– Set Week Start Day to Monday

TAW SET\_WEEK\_START\_DAY 2 02/24/14

– Set Week Start Day to Monday and Biweekly

Period Start Date to 02/24/14

TAW SET\_WEEK\_START\_DAY 2 0

– Set Week Start Day to Monday and clear

the Biweekly Period Start Date

These are the steps to change Week Start Day.

TAW SET\_WEEK\_START\_DAY 2 ... Will clear all punches, ,schedules, tips, sales, misc pay... And will set the week start day and biweekly period start date.

TAW EXPORT – Optional, will recollect all punches.

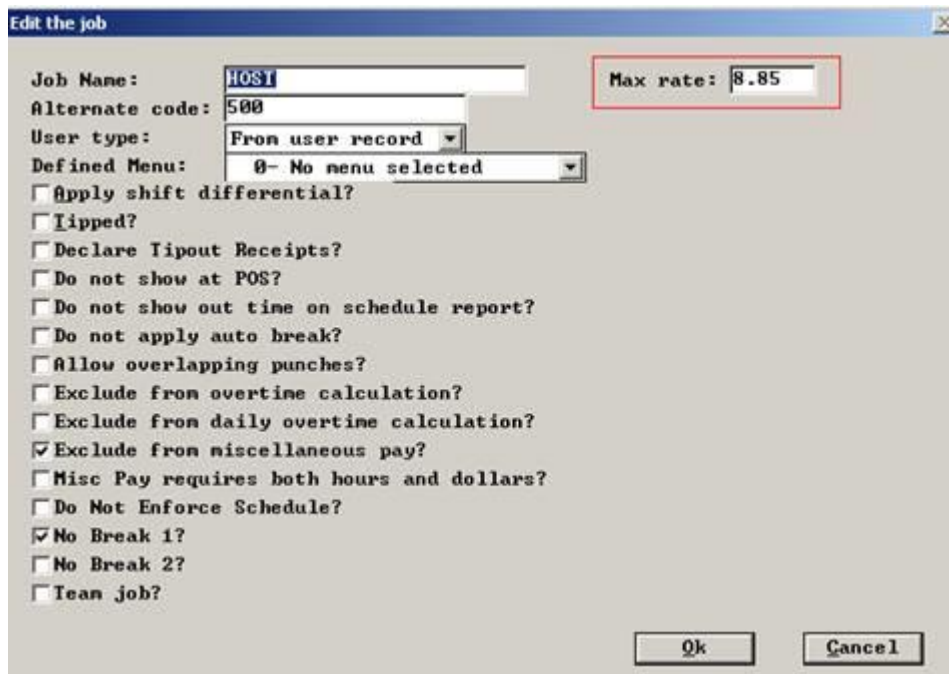
Import Schedules – I am not sure if this is Hot Schedule.

If BBI using batches, will need to add RUNWAIT in front.

### Max Rate by Job

Added new "Max Rate:" field for each job to prevent entering invalid rates by managers.

There are 3 places where you can enter new rates for employee: Quick Setup, Job/Rate and Add Employee using Alternate extended format.



The screenshot shows a dialog box titled "Edit the job" with a close button in the top right corner. The dialog contains several fields and checkboxes. The "Job Name" field contains "HOS1". The "Alternate code" field contains "500". The "User type" dropdown menu is set to "From user record". The "Defined Menu" dropdown menu is set to "0- No menu selected". A red rectangular box highlights the "Max rate:" field, which contains the value "8.85". Below these fields are several checkboxes, including "Apply shift differential?", "Lipped?", "Declare Tipout Receipts?", "Do not show at POS?", "Do not show out time on schedule report?", "Do not apply auto break?", "Allow overlapping punches?", "Exclude from overtime calculation?", "Exclude from daily overtime calculation?", "Exclude from miscellaneous pay?" (checked), "Misc Pay requires both hours and dollars?", "Do Not Enforce Schedule?", "No Break 1?" (checked), "No Break 2?", and "Team job?". At the bottom of the dialog are "Ok" and "Cancel" buttons.

### Time priced items – Tax Included

Menu Screens>Edit an Order Screen>More fields: For cell type 15 - "Tax Included" Time priced items can now be tax included.

3 - BUFF WING PLATT (More Fields)

Reorder?       Covers from Amount?       Elim from Gratuity?  
 Cannot copy to?       Hand Held Data?       Elim from Service Charge?  
 PreOption?       Repeat from quantity?       Elim from Service Charge 2?  
 Tax Included?

'Must' repeat:       Bitmap #:

For Cell Type 5: Cell Type 4's can be Sets  
 For Cell Type 4: This is an Option Set

### Lookup on Reopen and Take Payment

Setup>Restaurant Miscellaneous Data>Login 2: "Reopen and Take Payment Lookup"

The Reopen and Take Payment screens in the checklist format can handle about 50 checks. Some restaurants may have 500 open checks at the bar and it is hard to find them. Each check can have a customer name (club) attached. So we made an alpha lookup filter.

Restaurant Misc Data: Login Screen 2

Fast Food stay in System jumps to first menu?  
 Enter check number in Station?  
 Name/Name required on all orders?  
 Show restaurant name on login screen?  
 No Advance Orders on Reopen Screen?  
 Show First name Last initial?  
 Reopen and Take Payment Lookup?

Misc table default # party:   
Fast order default # party:   
Minimum number in party:   
Maximum number in party:

Name for Misc Table Function:   
Name for Fast Order Function:   
Station number prompt:   
Table number prompt:   
Manager Screen label:   
Cashout label:

Age of consent:

Login Display Messages:



If the lookup button is touched, we bring up a full keyboard.

The user can then enter some characters, and we filter and redisplay the Reopen or Take Payment screen. After filtering, if there are still more checks than can fit on the screen, scrolling left and right, etc. still works as it should.



### Exclude certain servers from HRSLSAVG

We have a HRSLSAVG.EXE with new setting "ExcludeServers" in HRSLSAVG.INI file.

Added a new setting:

```
[Sales]
ExcludeNegativeItems=NO
ExcludeOverrings=NO
ExcludeServers=998,123
```

This setting set like this would throw away any checks rung under servers 998 and 123. Completely thrown away, not counted as a transaction or a check or anything.

## Gratuity Enhancements

### Miscellaneous Pay as Forced Gratuity by Job

Setup>Time and Attendance>Time and Attendance BOH>Department and Jobs>Jobs>Edit: “ Use this Job’s Miscellaneous Pay in Overtime Calculation – Weighted Average. This flag will allow you to use Misc. Pay as Forced Gratuities. With this flag and Overtime rule: 1-Weighted Average, the system will include the amount of Misc. Pay into overtime calculation.

The screenshot shows a dialog box titled "Edit the job" with a close button in the top right corner. The dialog contains several fields and checkboxes:

- Job Name: GRATUITY
- Alternate code: (empty)
- User type: From user record
- Defined Menu: Ø- No menu selected
- Apply shift differential? (unchecked)
- Tipped? (unchecked)
- Declare Tipout Receipts? (unchecked)
- Do not show at POS? (unchecked)
- Do not show out time on schedule report? (unchecked)
- Do not apply auto break? (unchecked)
- Allow overlapping punches? (unchecked)
- Exclude from overtime calculation? (unchecked)
- Exclude from daily overtime calculation? (unchecked)
- Exclude from miscellaneous pay? (unchecked)
- Misc Pay requires both hours and dollars? (unchecked)
- Use this job Misc. Pay in Overtime Calculation – Weighted average? (checked)**
- Do Not Enforce Schedule? (unchecked)
- No Break 1? (unchecked)
- No Break 2? (unchecked)
- Team job? (unchecked)

At the bottom right, there are two buttons: "Ok" and "Cancel".

Setup>Payment-Gratuity/Service Charge Page 3:

**CC-Auth Amount includes gratuity**

“Enter amount including Gratuity on CC Auth”. With this flag on the Check amount on the cc-auth screen will include the gratuity.

**Onscreen check totals include Gratuity**

“Include Gratuity in check totals on screen” With this flag on the Check totals on the order screen will include the gratuity

ADD GRATUITY AT PAYMENT?	PAYMENT TYPE	ADD GRATUITY AT PAYMENT?	PAYMENT TYPE
<input type="checkbox"/>	CASH		
<input checked="" type="checkbox"/>	MC/UISA	<input type="checkbox"/>	G-CRD SALE
<input checked="" type="checkbox"/>	DISCOVER	<input type="checkbox"/>	GC SOLD
<input checked="" type="checkbox"/>	AMEX	<input type="checkbox"/>	COMP CARD
<input type="checkbox"/>	GIFT CARD		
<input checked="" type="checkbox"/>	DINERS		
<input type="checkbox"/>	CHECKS	<input type="checkbox"/>	SPEC EUENT

**Auto Gratuities and Authorizations**

**Purpose**

This update allows sites to add gratuities to a check and then authorize a credit card for the check amount. New logic presents the check total PLUS the gratuity amount as a total amount. Previously, if a check was \$100 with a \$20 gratuity, the end user had to compute the amount to actually authorize on a card. Split card payments were even more complicated.

This update will include the gratuity amount in all computations; ensuring cards are authorized for the proper amount. Additionally, users can increase the gratuity amount on one card or a split payment, while the gratuity amounts for any subsequent cards remain unchanged.

**Setup**

1. In Backoffice Setup > Payment > Gratuity and Service Charges – setup a gratuity amount as needed. Set the options as needed.
2. Choose NEXT PAGE. For auto gratuities, complete the setup on the next screen.
3. Choose NEXT PAGE
4. Activate the following options:

Payment System Setup: Gratuity/Service Charge

**GRATUITIES – TIPS TO SERVERS, NOT PART OF SALES**

DESCRIPTION	TYPE	AMOUNT	TAX 1	TAX 2	TAX 3	TAX 4	SUGGEST
1-15 %	2-PCT	15.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2-18 %	2-PCT	18.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3-20 %	2-PCT	20.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Compute gratuity tax independently?

Compute gratuity on check total including tax?

Exclude Service Charges?

Payment System Setup: Gratuity/Service Charge Page 2

**APPLY AUTOMATIC SERVICE CHARGES**


COST CENTER	MIN #	IN PARTY	GRATUITY #	SERVICE CHARGE # <1>	SERVICE CHARGE # <2>
1-RESTAURANT	3		3-20 %	0-None	0-None

- a. Print Gratuities on Check
- b. Enter Amount Including Gratuity on CC AUTH
- c. Include Gratuity in Check Totals Screen
- d. Add Gratuity at Payment? For all payment types that auto gratuities should apply for.

5. In Backoffice Setup > Credit Cards > Merchant Data > More (2) > Forward Suggested Gratuity to Middleware, should be activated.

Credit Cards: Setup Merchant Data More Fields

<input type="checkbox"/> Reprint CC slip in SAF queue emptying mode?	<b>Signature Slip Labels</b>	
<input type="checkbox"/> CC auth proceeds to payment?		Check Total: <input type="text"/>
<input type="checkbox"/> CC auth returns to original screen?		Tip: <input type="text"/>
<input type="checkbox"/> Card auth total less or equal check amount?		Add'l Tip: <input type="text"/>
<input type="checkbox"/> Eliminate credit card swipe jumps to CC Auth?	Total: <input type="text"/>	
<input type="checkbox"/> Use guest check gratuity label for Tip line?		
<input type="checkbox"/> Forward Track 1 data to middleware?		
<input type="checkbox"/> No waiting for Credit Card authorization?		
<input type="checkbox"/> No waiting for Gift Card authorization?		
<input type="checkbox"/> Debit cards determined based on service codes (Canada)?		
<input type="checkbox"/> Default to Debit?		
<input checked="" type="checkbox"/> Add cardholder name to payment memo?		
<input checked="" type="checkbox"/> Exclude from printed checks?		
<input checked="" type="checkbox"/> Exclude from backoffice reports?		
<input checked="" type="checkbox"/> Forward Suggested Gratuity amount to middleware?		



Perform an immediate system change. The steps outlined above assume credit card processing is already active on the POSitouch system.

September 2014

## Use

### Screen Changes

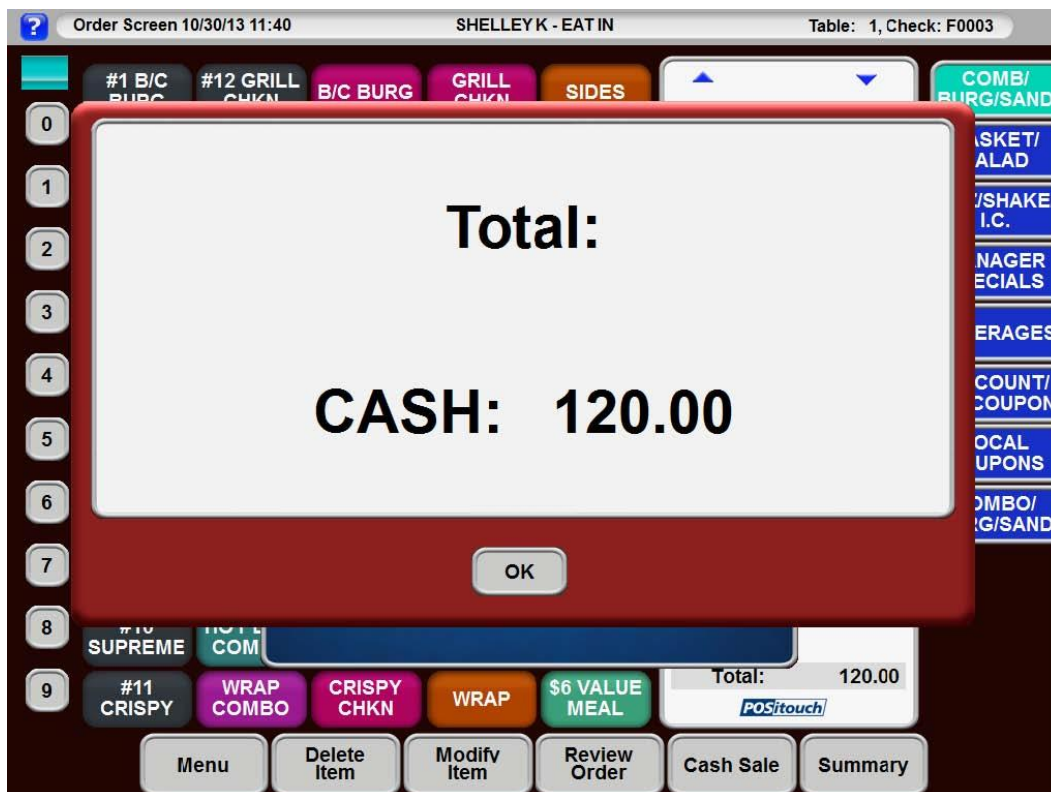
Users can now see, in various locations, the check amount plus the applied gratuity amount, as a total number. In the screens below, users would see a \$100 check with a \$20 gratuity, display a check total of \$120.



September 2014

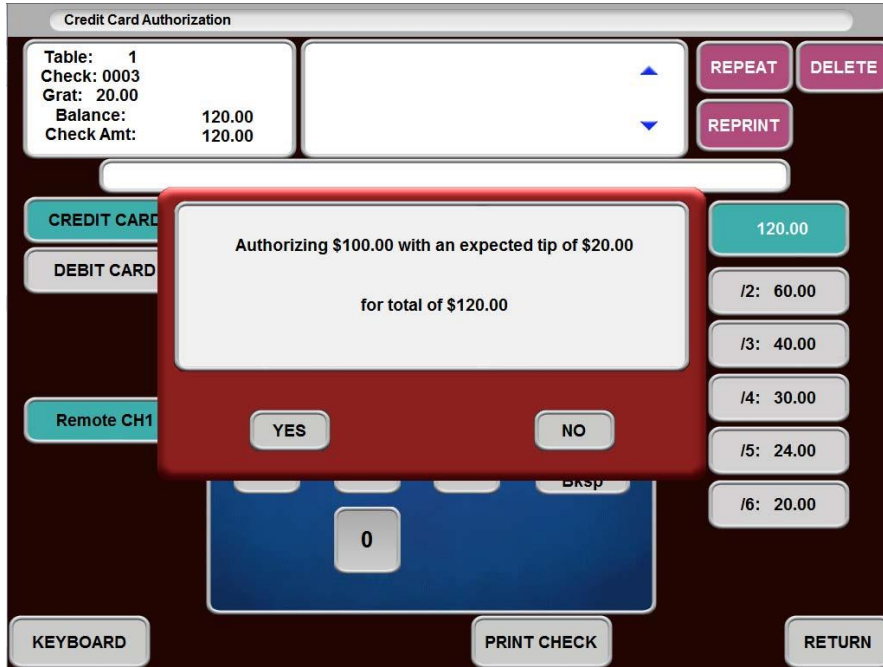


Additionally, when a user pays a check to cash using the CASH SALES button, the check amount and gratuity are combined to display the correct 'total' for the check.



### Single Check, Single Card

When users are at the CC AUTH screen, and choose a remote transaction, the POS system will display a popup showing the amounts being sent to the middleware application. In the example below, a \$100 check with a \$20 gratuity is displayed.



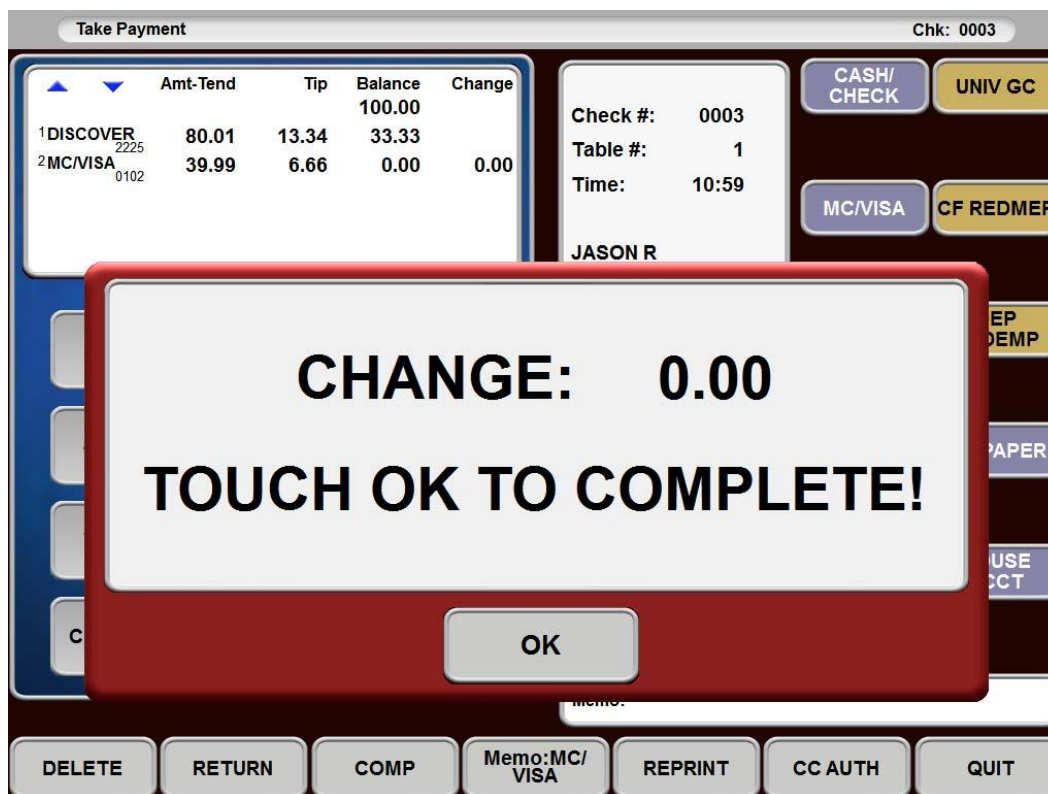
Once approved, the payment screen is populated and the check can be closed.





### Single Check, Multiple Cards

When performing an authorization on a check, using multiple cards, the POS system will prorate the gratuity amount based on the amount being placed on various cards. Using the \$100 check with \$20 gratuity example, if the first guest asks to pay \$80, or 66% of the check, the second guest would then be charged for 1/3 of the check amount and 1/3 of the gratuity (33%).



### Gratuities Greater than Auto Applied Gratuity

When a guest wishes to leave more than the applied gratuity amount, the POS system will accept the amount and allow the check to be closed to a greater amount. When a check is split amongst multiple cards, and the one of the cardholders prefers to leave a greater tip, the POS allows the action. Other cardholders are still responsible for their part of the original gratuity.

In the following example, the \$100 check with a \$20 gratuity is used again. Originally, if the check is to be split by two cardholders, then each card holder is responsible for \$60 = (100 + 20)/2.

If this first card holder leaves \$15.00 as a gratuity, the system will still hold the second cardholder responsible for the original \$10 amount.

Take Payment Chk: 0004

	Amt-Tend	Tip	Balance	Change
1 MC/VISA <sub>0102</sub>	65.00	15.00	50.00	
2 DISCOVER <sub>2225</sub>	60.00	10.00	0.00	0.00

Check #: 0004  
Table #: 1  
Time: 11:15  
JASON R

Subtotal: 100.00  
Tax: 0.00  
Total: 120.00

POSitouch

SPLIT  
Remote

Memo:

DELETE RETURN COMP Memo CC AUTH QUIT

CASH/CHECK UNIV GC  
MC/VISA CF REDMEP  
DISCOVER DEP REDEMP  
GC PAPER  
HOUSE ACCT

1 2 3 ENTER  
4 5 6 100.00  
7 8 9 20.00  
CLR 0 00 50.00  
100.00

### Fast Food Menu Terminal assignment profiles – Coming Soon!

New BOSETUPW.EXE and MENUW.EXE

Setup>Restaurant Miscellaneous Data>System 1>More: “Use Fast Food Menu Terminal Assignment Profiles?” When this flag is on, for fast food, the fast food terminal assignment screen changes and also gives you a configure profiles screen.

Restaurant Misc Data: System 1 More

Scale Unit of Measure:

Scale Tare Weight has 3 decimal places?  Rounded to nearest .005?

No masking numeric memos shorter than:

Print Exception chits? Exception printer:

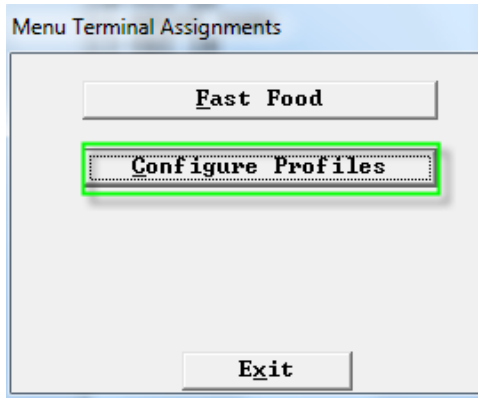
KUDU Logic Controls LS6000?

Store non-payment memos as Misc Memos in check file?

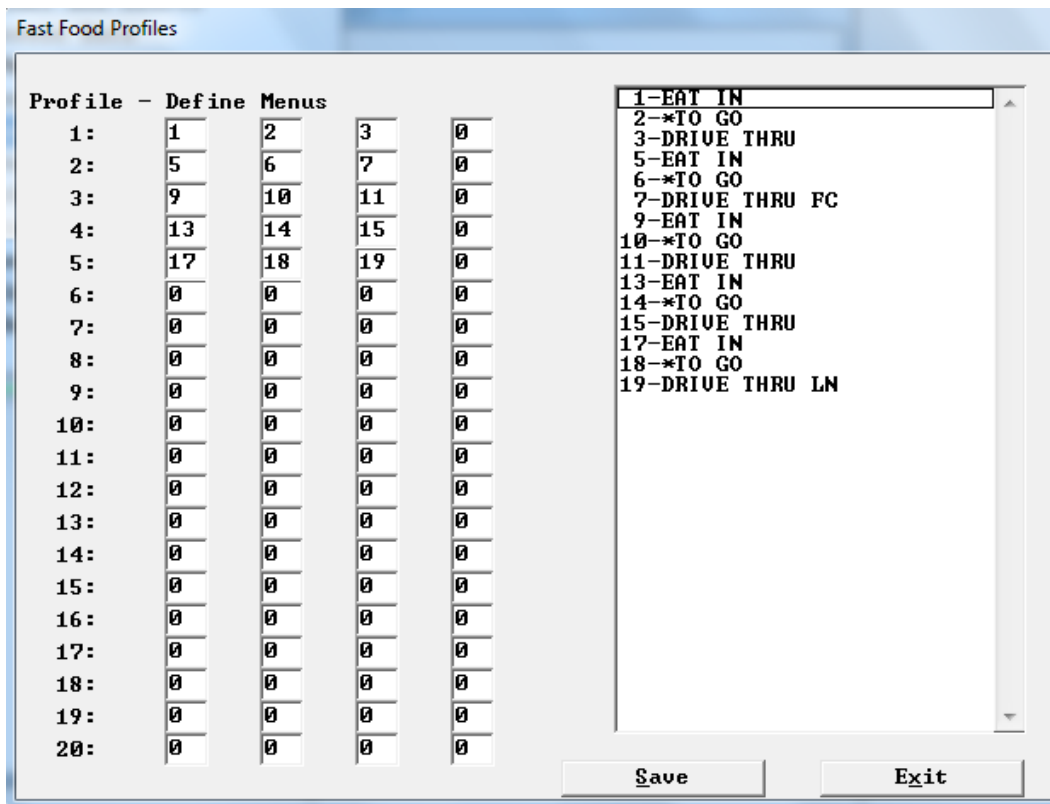
Use Fast Food Menu Terminal Assignment Profiles?

September 2014

Access to New Profile Screen:



By using profiles for fast food you are no longer restricted to the first 16 defined menus. You can use any of the 64 defined menus in up to 20 profiles.



You can then set each day/shift with a profile which can consist of 1 -4 defined menus.

Fast Food Terminal Assignments

COUNTER LEFT  
COUNTER RIGHT  
DT PAYMENT STATION  
DT ORDER TAKER

Sun  Mon  Tue  Wed  Thu  Fri  Sat

PROFILES

```

1- EAT IN <1>, *TO GO<2>, DRIVE THRU<3>,
2- EAT IN <5>, *TO GO<6>, DRIVE THRU FC<7>,
3- EAT IN<9>, *TO GO<10>, DRIVE THRU<11>,
4- EAT IN<13>, *TO GO <14>, DRIVE THRU<15>,
5- EAT IN <17>, *TO GO<18>, DRIVE THRU LN<19>,
    
```

Shift	PROFILE	Shift	PROFILE
1: 10:30 a - 07:00 p	3	5: 11:00 p - 11:00 p	4
2: 07:00 p - 11:00 p	3	6: 11:00 p - 11:00 p	4
3: 11:00 p - 11:00 p	1	7: 11:00 p - 11:00 p	5
4: 11:00 p - 11:00 p	1	8: 11:00 p - 12:00 a	5

Copy Prior Save day Cancel Exit

**Server cashout enhancements – Coming Soon!**

Setup>Restaurant Miscellaneous Data>Cashouts 2: New Flags that will eliminate certain sections from the server cashout.

- a. Eliminate Paidouts Summary – server cashouts
- b. Eliminate Voids Summary – server cashouts
- c. Eliminate Sales Summary – server cashouts
- d. Eliminate Discount Summary – server cashouts