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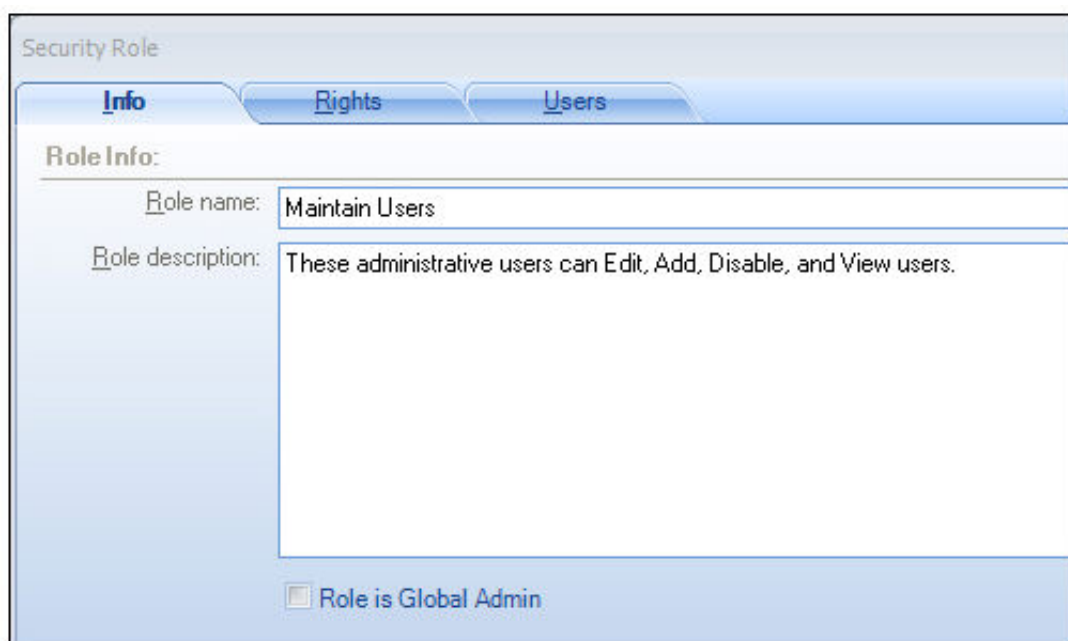
Planning Security

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Securing Desktop is the first step in using the application. It is recommended that you plan your security roles prior to creating them. Design your security so that you can add users quickly and easily. Grouping users by their roles before adding your user accounts is also good practise. A well defined security model will allow you to quickly assign users without compromising the integrity of your data.

Example of security roles:

Maintain Users: Users assigned to this role could have the ability to edit, add, disable, and view users in the Desktop application.



The screenshot shows a 'Security Role' configuration window with three tabs: 'Info', 'Rights', and 'Users'. The 'Info' tab is selected. Under 'Role Info:', the 'Role name:' field contains 'Maintain Users' and the 'Role description:' field contains 'These administrative users can Edit, Add, Disable, and View users.' At the bottom, there is a checkbox labeled 'Role is Global Admin' which is currently unchecked.

When Creating the security role Maintain Users, the default rights could be: Disable Users, Edit User Roles, Edit Users, View Users. You may not want these users to have the ability to add certain Rights in addition to the default roles already assigned to each user account.

Each time you add an administrative user responsible for maintaining user accounts, you would simply need to assign them to the Maintain Users security role.

Security Role

Info Rights Users

Categories:

Admin
General

User Rights:

- ☐ Add Roles
- ☐ Add Users
- ☐ Delete Roles
- ☐ Delete Users
- ☒ Disable Users
- ☐ Edit Role Rights
- ☐ Edit Roles
- ☐ Edit User Rights
- ☒ Edit User Roles
- ☒ Edit Users
- ☐ Set Global Admin
- ☐ View Roles
- ☒ View Users